From: Sent: Ball, Daniel <DBall@gibsondunn.com> Friday, November 21, 2014 2:32 PM

To:

Lane, Patrick; Pettitt, Krishna

Cc:

John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers

Subject:

RE: LDDA Call

Attachments:

Sears LDDA Amendment Draft 11-21-14.docx; Sears-Lane Transfer and Assignment Draft

11-21-14.docx; Sears Form.docx

As discussed, I made a couple of changes in tracked changes to the Transfer and the Amendment. Most of the provisions match the form provided by Sears in connection with our transaction with them (attached for reference), though the only amendment in our form was to extend the time for the completion of construction.

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Lane, Patrick [mailto:PLane@oaklandnet.com]

Sent: Friday, November 21, 2014 2:20 PM

To: Pettitt, Krishna

Cc: John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

Lane Partners and their attorney would like to talk to us on Monday. They will add the release of Sears to the Assignment I sent you this morning. I am scheduling a conference call for 9:30.

Patrick Lane [mailto:pslane@oaklandnet.com]
Development Manager, City Of Oakland
Economic & Workforce Development Department
Project Implementation Division
250 Frank H. Ogawa Plaza, Suite 5313
Oakland CA 94612
tel (510) 238-7362
fax (510) 238-3691

From: John Kevlin [mailto:jkevlin@reubenlaw.com]

Sent: Friday, November 21, 2014 10:00 AM

To: Drew Haydel; Lane, Patrick; Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

Sounds good Drew.

From: Drew Haydel [mailto:drew@lane-partners.com]

Sent: Friday, November 21, 2014 9:55 AM

To: John Keylin; Lane, Patrick (PLane@oaklandnet.com); Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

We are going to stick with 2pm, as that time works for Patrick and Jens. If you are not able to join, Dan and I will call you after to discuss.

Thanks.

Drew

O: 650-838-0100 M: 650-388-6996

From: John Kevlin [mailto:jkevlin@reubenlaw.com]

Sent: Friday, November 21, 2014 9:44 AM

To: Drew Haydel; Lane, Patrick (PLane@oaklandnet.com); Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

Hey Drew,

I've got a meeting at 1:30 that might go a bit over, but can join when I am free. I can also do 3:00 or any time after.

John

From: Drew Haydel [mailto:drew@lane-partners.com]

Sent: Friday, November 21, 2014 9:39 AM

To: Lane, Patrick (PLane@oaklandnet.com); Hillmer, J H; Scott Smithers; Ball, Daniel; John Kevlin

Subject: LDDA Call

All,

Can we please get on a call today at 2pm to discuss the best way to get the final LDDA assignment document signed? Please use the following dial in:

Toll Free Dial In Number: (877)810-9415

ACCESS CODE: 9057684

Drew

Andrew D. Haydel Principal Lane Partners, LLC 644 Menlo Ave., 2nd Floor Menlo Park, CA 94025 O 650-838-0100 C 650-388-6996 Drew@lane-partners.com www.lane-partners.com

LANBPARTNERS

From: Sent: Ball, Daniel <DBall@gibsondunn.com> Monday, November 24, 2014 12:03 PM

To:

Pettitt, Krishna; Lane, Patrick

Cc:

John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers

Subject:

RE: LDDA Call

Will do.

From: Pettitt, Krishna [mailto:KPettitt@oaklandcityattorney.org]

Sent: Monday, November 24, 2014 12:01 PM

To: Ball, Daniel; Lane, Patrick

Cc: John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers

Subject: RE: LDDA Call

I have not yet finished a review of their form, but plan to do so. Working on our docs so, please do push back.

Krishna L. Pettitt Deputy City Attorney

Office of City Attorney Barbara J. Parker

City of Oakland City Hall – 6th Floor

One Frank H. Ogawa Plaza Oakland, California 94612 Direct Dial: (510) 238-3603 Facsimile: (510) 238-6500

kpettitt@oaklandcityattorney.org

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Please consider the environment before printing this email.

From: Ball, Daniel [mailto:DBall@gibsondunn.com]
Sent: Monday, November 24, 2014 11:58 AM

To: Lane, Patrick; Pettitt, Krishna

Cc: John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers

Subject: RE: LDDA Call

Just fyi, I received a generic response from Sears' counsel stating that they don't recall liking the prior forms. I'm pushing back, but if we could use our form, that would short circuit their objection.

From: Ball, Daniel-

Sent: Friday, November 21, 2014 2:32 PM

To: 'Lane, Patrick'; Pettitt, Krishna

Cc: John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers

Subject: RE: LDDA Call

As discussed, I made a couple of changes in tracked changes to the Transfer and the Amendment. Most of the provisions match the form provided by Sears in connection with our transaction with them (attached for reference), though the only amendment in our form was to extend the time for the completion of construction.

Daniel D. Ball

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Sent: Friday, November 21, 2014 2:20 PM

To: Pettitt, Krishna

Cc: John Kevlin; Drew Haydel; Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

Lane Partners and their attorney would like to talk to us on Monday. They will add the release of Sears to the Assignment I sent you this morning. I am scheduling a conference call for 9:30.

Patrick Lane [mailto:pslane@oaklandnet.com]
Development Manager, City Of Oakland
Economic & Workforce Development Department
Project Implementation Division
250 Frank H. Ogawa Plaza, Suite 5313
Oakland CA 94612
tel (510) 238-7362
fax (510) 238-3691

From: John Kevlin [mailto:jkevlin@reubenlaw.com]

Sent: Friday, November 21, 2014 10:00 AM

To: Drew Haydel; Lane, Patrick; Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

Sounds good Drew.

From: Drew Haydel [mailto:drew@lane-partners.com]

Sent: Friday, November 21, 2014 9:55 AM

To: John Kevlin; Lane, Patrick (PLane@oaklandnet.com); Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

We are going to stick with 2pm, as that time works for Patrick and Jens. If you are not able to join, Dan and I will call you after to discuss.

Thanks.

Drew

O: 650-838-0100 M: 650-388-6996

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Sent: Friday, November 21, 2014 9:44 AM

To: Drew Haydel; Lane, Patrick (PLane@oaklandnet.com); Hillmer, J H; Scott Smithers; Ball, Daniel

Subject: RE: LDDA Call

Hey Drew,

I've got a meeting at 1:30 that might go a bit over, but can join when I am free. I can also do 3:00 or any time after.

John

From: Drew Haydel [mailto:drew@lane-partners.com]

Sent: Friday, November 21, 2014-9:39 AM

To: Lane, Patrick (PLane@oaklandnet.com); Hillmer, J H; Scott Smithers; Ball, Daniel; John Kevlin

Subject: LDDA Call

All,

Can we please get on a call today at 2pm to discuss the best way to get the final LDDA assignment document signed? Please use the following dial in:

Toll Free Dial In Number: (877)810-9415

ACCESS CODE: 9057684

Drew

Andrew D. Haydel Principal Lane Partners, LLC 644 Menlo Ave., 2nd Floor Menlo Park, CA 94025 O 650-838-0100 C 650-388-6996 Drew@lane-partners.com www.lane-partners.com

LANL PARTSINS

From: Sent: Ball, Daniel <DBall@gibsondunn.com> Monday, November 24, 2014 4:25 PM

To:

Lane, Patrick; Drew Haydel

Cc:

John Kevlin; Hillmer, J H; Scott Smithers; Pettitt, Krishna

Subject:

RE: LDDA Call-

We can use my dial in right now:

1-877-492-4011

Code: 415-393-8375

From: Lane, Patrick [mailto:PLane@oaklandnet.com]

Sent: Monday, November 24, 2014 4:20 PM

To: Drew Haydel

Cc: John Kevlin; Hillmer, J H; Scott Smithers; Ball, Daniel; Pettitt, Krishna

Subject: RE: LDDA Call

I thought we were going to use the same call in at 4:00. Are we talking this afternoon?

Patrick Lane [mailto:pslane@oaklandnet.com]
Development Manager, City Of Oakland
Economic & Workforce Development Department
Project Implementation Division
250 Frank H. Ogawa Plaza, Suite 5313
Oakland CA 94612
tel (510) 238-7362
fax (510) 238-3691

From: Drew Haydel [mailto:drew@lane-partners.com]

Sent: Sunday, November 23, 2014 6:03 PM **To:** Ball, Daniel; Lane, Patrick; Pettitt, Krishna **Cc:** John Kevlin; Hillmer, J H; Scott Smithers

Subject: RE: LDDA Call

All,

Please use the same dial in information for our 9:30am call on Monday:

Toll Free Dial In Number: (877)810-9415

ACCESS CODE: 9057684

Drew

Andrew D. Haydel Principal Lane Partners, LLC 644 Menlo Ave., 2nd Floor Menlo Park, CA 94025 O 650-838-0100 C 650-388-6996 Drew@lane-partners.com www.lane-partners.com

From: Sent:

Ball, Daniel <DBall@gibsondunn.com> Monday, November 24, 2014 4:40 PM

To:

Lane, Patrick; Drew Haydel

Cc:

John Kevlin; Hillmer, J H; Scott Smithers; Pettitt, Krishna

Subject:

RE: LDDA Call

1. <u>Conditions to Assignor's Obligation to Assign</u>. Assignor's obligation to assign the LDDA pursuant to this Agreement is conditioned on all of the following, any or all of which may be waived by Assignor by an express written waiver, at Assignor's sole option:

- (a) Assignor shall be released from the LDDA by the City as set forth in Section 5 of the Assignment as attached hereto;
- (b) Assignor shall not have any obligations related to any amendments to the LDDA other than as stated in the Assignment as attached hereto;
- (c) Assignor has the right, in its sole discretion, to approve or reject any proposed material substantive changes to the Assignment as attached hereto;
- Assignor shall not be required to make any payments to the City or any other party except for the Extension Fee and any Reimbursed Fees. For the purposes hereof, "Reimbursed Fees" means payments that are required by the City (other than the Extension Fee) so long as Assignee agrees, in its sole and absolute discretion, to reimburse Assignor on the Effective Date for such payments and so long as Assignor has agreed, in its sole and absolute discretion, to make such payments, with such reimbursement payments to be deposited by Assignee with Escrow Agent as part of the Escrow;
- (e) The City does not terminate the LDDA during the period in which the Assignment is held in Escrow, and in the event the City does terminate the LDDA during such period, any payments under the LDDA shall be made and belong to Assignor and Assignee shall not be entitled to any such payments; and
- (f) The City consents by ordinance or otherwise as required under applicable law to the Assignment and executes and delivers the Assignment (in recordable form) and all documents necessary under applicable law for the effectiveness of the Assignment.

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Lane, Patrick [mailto:PLane@oaklandnet.com]

Sent: Monday, November 24, 2014 4:20 PM

To: Drew Haydel

Cc: John Kevlin; Hillmer, J H; Scott Smithers; Ball, Daniel; Pettitt, Krishna

Subject: RE: LDDA Call

I thought we were going to use the same call in at 4:00. Are we talking this afternoon?

Patrick Lane [mailto:pslane@oaklandnet.com]

Development Manager, City Of Oakland

Economic & Workforce Development Department

Project Implementation Division

250 Frank H. Ogawa Plaza, Suite 5313

Oakland CA 94612

tel (510) 238-7362

fax (510) 238-3691

From: Drew Haydel [mailto:drew@lane-partners.com]

Sent: Sunday, November 23, 2014 6:03 PM **To:** Ball, Daniel; Lane, Patrick; Pettitt, Krishna **Cc:** John Kevlin; Hillmer, J H; Scott Smithers

Subject: RE: LDDA Call

All,

Please use the same dial in information for our 9:30am call on Monday:

Toll Free Dial In Number: (877)810-9415

ACCESS CODE: 9057684

Drew

Andrew D. Haydel Principal Lane Partners, LLC 644 Menlo Ave., 2nd Floor Menlo Park, CA 94025 O 650-838-0100 C 650-388-6996 Drew@lané-partners.com www.lane-partners.com

LAND FORTNERS

From: Sent:

Ball, Daniel < DBall@gibsondunn.com>

Tuesday, November 25, 2014 5:38 PM

To:

Pettitt, Krishna; Lane, Patrick; Hillmer, J H; Millner, Dianne

Cc: Subject: ikevlin@reubenlaw.com; Drew@lane-partners.com; scott@lane-partners.com

RE: Sears LDDA Amendment and Assignment Documents

They won't agree to that, I think because the general release has been in the prior forms and they emphasized they wanted it (it's in the conditions I sent you yesterday). Note that we're assuming everything under the LDDA, before and after the date of execution, under Section 2 so the City is covered.

From: Pettitt, Krishna [mailto:KPettitt@oaklandcityattorney.org]

Sent: Tuesday, November 25, 2014 5:33 PM

To: Ball, Daniel; Lane, Patrick; Hillmer, J H; Millner, Dianne

Cc: jkevlin@reubenlaw.com; Drew@lane-partners.com; scott@lane-partners.com

Subject: RE: Sears LDDA Amendment and Assignment Documents

We do not want to give a general release but prefer a release from date of execution.

I will talk with our folks about it tomorrow.

Thanks, Krishna

Krishna L. Pettitt Deputy City Attorney Office of City Attorney Barbara J. Parker City of Oakland City Hall – 6th Floor One Frank H. Ogawa Plaza Oakland, California 94612 Direct Dial: (510) 238-3603

Facsimile: (510) 238-6500

kpettitt@oaklandcityattornev.org

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Please consider the environment before printing this email.

From: Ball, Daniel [mailto:DBall@gibsondunn.com]

Sent: Tuesday, November 25, 2014 5:29 PM

To: Pettitt, Krishna; Lane, Patrick; Hillmer, J H; Millner, Dianne

Cc: John Kevlin (jkevlin@reubenlaw.com); Drew Haydel (Drew@lane-partners.com); Scott Smithers (scott@lane-

<u>partners.com</u>)

Subject: RE: Sears LDDA Amendment and Assignment Documents

Thanks Krishna. Sears won't sign the document with the release in Section 3 of the Transfer drafted to only apply to anything after the date of the assignment. The original draft we received on Friday was identical to what we had with Sears in their form, so I'm hoping we can stick with that, plus the Section 1542 language. Please see the attached and let me know if it would be ok to stick with the original language, but add the Section 1542 language. If so, I can send it to Sears.

Thanks!

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Pettitt, Krishna [mailto:KPettitt@oaklandcityattorney.org]

Sent: Tuesday, November 25, 2014 5:17 PM

To: Lane, Patrick; Hillmer, J H; Millner, Dianne; Ball, Daniel **Subject:** Sears LDDA Amendment and Assignment Documents

All,

Attached for your review and comment please find redlined versions of the First Amendment and the Transfer and Assignment Agreement. I am still working on the Second Amendment which I will circulate tomorrow. The Second Amendment will consist of most of the sections deleted from the First Amendment.

Dan, please feel free to forward these docs to your clients.

Thanks, Krishna

Krishna L. Pettitt
Deputy City Attorney
Office of City Attorney Barbara J. Parker
City of Oakland
City Hall – 6th Floor
One Frank H. Ogawa Plaza
Oakland, California 94612
Direct Dial: (510) 238-3603
Facsimile: (510) 238-6500

kpettitt@oaklandcityattorney.org

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,	

reply to advise the sender of the error and then immediately delete this message.

From:

Drew Haydel <drew@lane-partners.com> Sunday, November 23, 2014 6:03 PM

Sent: To: Cc:

Ball, Daniel; Lane, Patrick; Pettitt, Krishna John Kevlin; Hillmer, J H; Scott Smithers

Subject:

RE: LDDA Call

All,

Please use the same dial in information for our 9:30am call on Monday:

Toll Free Dial In Number: (877)810-9415

ACCESS CODE: 9057684

Drew

Andrew D. Haydel Principal **Lane Partners, LLC** 644 Menlo Ave., 2nd Floor Menlo Park, CA 94025 O 650-838-0100

C 650-388-6996

Drew@lane-partners.com

www.lane-partners.com

LAND BARTHERS

From: Sent: Ball, Daniel <DBall@gibsondunn.com>
Wednesday. December 10, 2014 2:15 PM

To:

Hillmer, J H; Pettitt, Krishna

Cc:

Drew@lane-partners.com; Scott Smithers (scott@lane-partners.com); 'Pinto@Waltonst.com'

(Pinto@Waltonst.com); Melinda.JesseSmith@searshc.com; tiwinter@firstam.com

Subject:

RE: ESCROW NO. NCS - 585514E

Importance:

High

Jens and Krishna,

It looks like the original documents you sent will not make it to Tina until tomorrow morning (per the USPS tracking number: EM539450446US). We do, however, have the pdf copies that Jens sent. I spoke with Melinda (Sears' counsel, copied here), and we are both fine closing using the pdf signatures from Oakland and the originals of the other signatures. Tina is assembling pdfs of the fully executed documents right now. When the original Oakland signatures come in tomorrow, Tina will slip in those original signature pages and send the docs for recording.

Jens and Krishna, we just need your sign off to close on the pdf signatures from Oakland as described above. Can you please let us know asap if that is ok?

Thanks, Dan

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Tuesday, December 09, 2014 5:14 PM

To: tiwinter@firstam.com

Cc: Drew@lane-partners.com; Ball, Daniel; Pettitt, Krishna

Subject: ESCROW NO. NCS - 585514E

Dear Ms. Winter:

Attached please find electronic copies of documents related to the escrow referenced above as well as escrow instructions. We have sent the original documents by overnight mail. Please confirm receipt of the documents once they have arrived.

If you have any questions, please contact me at 510.238.3317.

Thank you!

Jens Hillmer Urban Economic Coordinator Economic & Workforce Development Department
Project Implementation Division
City of Oakland
250 Frank H. Ogawa Plaza, Ste. 5313
Oakland, CA 94612

Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From:

Ball, Daniel <DBall@gibsondunn.com>

Sent:

Wednesday, December 10, 2014 12:12 PM

To: Cc: Hillmer, J H; tiwinter@firstam.com

Subject:

Drew@lane-partners.com; Pettitt, Krishna RE: ESCROW NO. NCS - 585514E

_

Do you have a tracking number for the overnight package?

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Tuesday, December 09, 2014 5:14 PM

To: tiwinter@firstam.com

Cc: Drew@lane-partners.com; Ball, Daniel; Pettitt, Krishna

Subject: ESCROW NO. NCS - 585514E

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Jens Hillmer
Urban Economic Coordinator
Economic & Workforce
Development Department
Project Implementation Division
City of Oakland
250 Frank H. Ogawa Plaza, Ste. 5313
Oakland, CA 94612
Tel.: 510-238-3317

<u>Jhhillmer@oaklandnet.com</u>

From: Sent: Ball, Daniel < DBall@gibsondunn.com> Wednesday, December 10, 2014 7:49 AM

To:

Hillmer, J H; tiwinter@firstam.com

Cc: Subject: Drew@lane-partners.com; Pettitt, Krishna RE: ESCROW-NO-NCS - 585514E

One thing here: The recording order should be

- 1. First Amendment
- 2. Transfer Agreement
- 3. Second Amendment

If we did the Transfer before the First Amendment, Sears would not be the appropriate party to the First Amendment. Please confirm that the above recording order is ok.

Thanks, Dan

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Tuesday, December 09, 2014 5:14 PM

To: tiwinter@firstam.com

Cc: Drew@lane-partners.com; Ball, Daniel; Pettitt, Krishna

Subject: ESCROW NO. NCS - 585514E

Dear Ms. Winter:

Attached please find electronic copies of documents related to the escrow referenced above as well as escrow instructions. We have sent the original documents by overnight mail. Please confirm receipt of the documents once they have arrived.

If you have any questions, please contact me at 510.238.3317.

Thank you!

Jens Hillmer
Urban Economic Coordinator
Economic & Workforce
Development Department
Project Implementation Division
City of Oakland
250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From:

Ball, Daniel <DBall@gibsondunn.com> Tuesday, December 09, 2014 11:44 AM

Sent: To:

Hillmer, J H

Subject:

RE: Document Signing

Thanks. We only have until tomorrow to get everything into escrow, so they need to go out today so the title company gets them in the morning.

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Tuesday, December 09, 2014 11:40 AM

To: Ball, Daniel

Subject: RE: Document Signing

Daniel:

Not yet! We are hoping to get them out today.

jens

Jens Hillmer
Urban Economic Coordinator
Economic & Workforce
Development Department
Project Implementation Division
City of Oakland
250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Ball, Daniel [mailto:DBall@gibsondunn.com]
Sent: Tuesday, December 09, 2014 11:33 AM

To: Hillmer, J H; Pettitt, Krishna **Subject:** RE: Document Signing

Hi Jens,

Did the documents go out to the Title Company? They have not yet received them. Do you have a tracking number?

Thanks, Dan

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Friday, December 05, 2014 2:43 PM

To: Ball, Daniel; Pettitt, Krishna **Subject:** Document Signing

I want to let you know that we were not able to have the City Administrator execute the LDDA-related documents today due to a schedule conflict that arose with very short notice. However, we will get them signed on Monday and overnight them to the Title Company. We hope that this will not create any problems for anyone. Thank you!

Jens Hillmer
Urban Economic Coordinator
Economic & Workforce
Development Department
Project Implementation Division
City of Oakland
-250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Sent:

Ball, Daniel < DBall@gibsondunn.com> Tuesday, December 09, 2014 11:33 AM

To: Subject: Hillmer, J H; Pettitt, Krishna RE: Document Signing

Hi Jens,

Did the documents go out to the Title Company? They have not yet received them. Do you have a tracking number?

Thanks, Dan

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Friday, December 05, 2014 2:43 PM

To: Ball, Daniel; Pettitt, Krishna Subject: Document Signing

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Jens Hillmer **Urban Economic Coordinator Economic & Workforce Development Department Project Implementation Division** City of Oakland 250 Frank H. Ogawa Plaza, Ste. 5313 Oakland, CA 94612

Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Sent:

Ball, Daniel < DBall@gibsondunn.com>

To:

Monday, December 08, 2014 11:00 AM Hillmer, J H; Pettitt, Krishna

Subject:

RE: Document Signing

That's fine. Just a reminder (since the escrow agent reminded me) to have page 3 of the Transfer initialed, in addition to having the signature pages executed.

Thanks!

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Friday, December 05, 2014 2:43 PM

To: Ball, Daniel; Pettitt, Krishna **Subject:** Document Signing

I want to let you know that we were not able to have the City Administrator execute the LDDA-related documents today due to a schedule conflict that arose with very short notice. However, we will get them signed on Monday and overnight-them to the Title Company. We hope that this will not create any problems for anyone. Thank you!

Jens Hillmer **Urban Economic Coordinator Economic & Workforce Development Department Project Implementation Division** City of Oakland 250 Frank H. Ogawa Plaza, Ste. 5313 Oakland, CA 94612

Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From:

Ball, Daniel <DBall@gibsondunn.com> Friday, December 05, 2014 1:19 PM

Sent: To:

Pettitt, Krishna; Lane, Patrick; Hillmer, J H

Subject:

Escrow Contact

Here is the escrow contact:

ESCROW NO. NCS - 585514E

Tina L. Winter

Senior Commercial Escrow Officer



First American Title Insurance Company National Commercial Services 30 North LaSalle Street, Suite 2700 Chicago, IL 60602

Tel: 312-917-7231

Direct Fax: 866-578-7587 Email: tiwinter@firstam.com

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From:

Ball, Daniel <DBall@gibsondunn.com>

Sent: To: Friday, December 05, 2014 9:52 AM

Cc:
Subject:

Hillmer, J H
Pettitt, Krishna
RE: Sears LDDA

Attachments:

Notary Page.docx

Also, here is a notary page to use for the signatures.

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Ball, Daniel

Sent: Friday, December 05, 2014 9:32 AM

To: 'Hillmer, J H'

Cc: Pettitt, Krishna; John Kevlin (jkevlin@reubenlaw.com); Scott Smithers (scott@lane-partners.com); Drew Haydel

(Drew@lane-partners.com); 'Pinto@Waltonst.com' (Pinto@Waltonst.com)

Subject: RE: Sears LDDA

Thanks. I accepted the changes in the attached (leaving the December date blank for now though – we can fill that in with the final date) and removed the comments. Do you have a copy of the Grant Deed exhibit?

I spoke with Sears about logistics and they want to do the following:

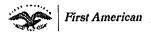
- 1. Have everyone sign 5 copies of the docs and send them to our escrow in Chicago (contact information is below).
- 2. Sears will wire the extension payment into escrow and give the escrow agent instructions to wire out the funds to you when the escrow agent has all the fully executed documents. We'll just need payment instructions from you.
- 3. The escrow agent will then release the fully executed documents back to us (2 copies for you) and send 1 copy of each document for recording.

Does that work?

Here is the escrow contact:

ESCROW NO. NCS - 585514E

Tina L. Winter Senior Commercial Escrow Officer



First American Title Insurance Company National Commercial Services 30 North LaSalle Street, Suite 2700 Chicago, IL 60602

Tel: 312-917-7231

Direct Fax: 866-578-7587 Email: <u>tiwinter@firstam.com</u>

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Thursday, December 04, 2014 2:55 PM

To: Ball, Daniel
Cc: Pettitt, Krishna
Subject: RE: Sears LDDA

Great! Please have Sears sign 5 copies of the relevant documents then. We still had a couple of minor corrections on the Second Amendment, which I have attached to this email. I do not think that these are substantive. If you are ok with the changes, I will send a clean version of this document to you.

Jens

Jens Hillmer
Urban Economic Coordinator
Economic & Workforce
Development Department

Project Implementation Division

City of Oakland

250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Ball, Daniel [mailto:DBall@gibsondunn.com]
Sent: Thursday, December 04, 2014 2:43 PM

To: Hillmer, J H **Cc:** Pettitt, Krishna

Subject: RE: Sears LDDA

I think 5. 2 originals for you, 1 for Sears, 1 for me, and then 1 to be sent for recording.

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Thursday, December 04, 2014 2:24 PM

To: Ball, Daniel Cc: Pettitt, Krishna Subject: Sears LDDA

Hi Daniel:

As we are getting ready to sign the documents, I am wondering how many copies of each document we will need to sign. We will need two originals. How many will you need? Let us figure this out before Sears signs anything.

Thank you!

Jens

Jens Hillmer
Urban Economic Coordinator
Economic & Workforce
Development Department
Project Implementation Division
City of Oakland
-250 Frank-H.-Ogawa-Plaza,-Ste.-5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Sent: Ball, Daniel <DBall@gibsondunn.com> Friday, December 05, 2014 9:32 AM

To:

Hillmer, J H

Cc:

Pettitt, Krishna; John Kevlin (jkevlin@reubenlaw.com); Scott Smithers (scott@lanepartners.com); Pinto@Waltonst.com'_____

(Pinto@Waltonst.com)

Subject:

RE: Sears LDDA

Attachments:

LDDA Second Amendment.docx

Thanks. I accepted the changes in the attached (leaving the December date blank for now though – we can fill that in with the final date) and removed the comments. Do you have a copy of the Grant Deed exhibit?

I spoke with Sears about logistics and they want to do the following:

- 1. Have everyone sign 5 copies of the docs and send them to our escrow in Chicago (contact information is below).
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Senior Commercial Escrow Officer



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Tel: 312-917-7231 Direct Fax: 866-578-7587 Email: tiwinter@firstam.com

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Economic & Workforce
Development Department

Project-Implementation-Division...

City of Oakland

250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

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Jens

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Economic & Workforce
Development Department
Project Implementation Division
City of Oakland
250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From:

Ball, Daniel <DBall@gibsondunn.com>

Sent: To: Friday, December 05, 2014 7:19 AM Hillmer. J H

Cc: Subject: Pettitt, Krishna RE: Sears LDDA

Thanks. How does Sears wire the extension fee to the City?

From: Hillmer, J H [mailto:JHillmer@oaklandnet.com]

Sent: Thursday, December 04, 2014 2:55 PM

To: Ball, Daniel **Cc:** Pettitt, Krishna

Subject: RE: Sears LDDA

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Jens Hillmer
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Jens

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Urban Economic Coordinator
Economic & Workforce
Development Department

Project Implementation Division City of Oakland 250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

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Jens -

Jens Hillmer **Urban Economic Coordinator Economic & Workforce Development Department Project Implementation Division** City of Oakland 250 Frank H. Ogawa Plaza, Ste. 5313 Oakland, CA 94612

Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Sent: Ball, Daniel <DBall@gibsondunn.com>
Wednesday. December 03, 2014 3:37 PM

To:

Pettitt, Krishna; Lane, Patrick; Hillmer, J H; Millner, Dianne

Cc:

John Kevlin (jkevlin@reubenlaw.com); Drew Haydel (Drew@lane-partners.com); Scott Smithers (scott@lane-partners.com); 'Pinto@Waltonst.com' (Pinto@Waltonst.com)

Subject:

RE: Sears LDDA Documents

Attachments:

LDDA Second Amendment.docx; LDDA Transfer and Assignment.v2.docx; LDDA First

Amendment.v3.docx

I added a notice address to the 2nd Amendment (attached). Please use the attached. I have attached the other documents again as well, as I had to make a small tweak to the sig block for BTO.

Thanks, Dan

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP

555 Mission Street, San Francisco, CA 94105-0921

Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560

DBall@gibsondunn.com • www.gibsondunn.com

From: Ball, Daniel

Sent: Wednesday, December 03, 2014 3:21 PM

To: 'Pettitt, Krishna'; Lane, Patrick; Hillmer, J H; Millner, Dianne

Cc: John Keylin@reubenlaw.com); Drew Haydel (Drew@lane-partners.com); Scott Smithers (scott@lane-

partners.com); 'Pinto@Waltonst.com' (Pinto@Waltonst.com)

Subject: RE: Sears LDDA Documents

We ran these by Sears for final approval and they had a couple of cleanup changes (see the comparisons). Also, I think the extension of the completion date is supposed to be to October 18, 2018.

If these are ok, Sears asked that we sign up the docs and they will send their signature pages to escrow asap. Please let me know if that works.

Thanks, Dan

Daniel D. Ball

GIBSON DUNN

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From: Pettitt, Krishna [mailto:KPettitt@oaklandcityattorney.org]

Sent: Monday, December 01, 2014 2:25 PM

To: Lane, Patrick; Hillmer, J H; Millner, Dianne; Ball, Daniel

Subject: Sears LDDA Documents

All, attached please find the First Amendment and the Transfer of Rights and Assignment Agreement, marked to show changes requested by Sears.

Please contact me with any further questions or comments.

Thanks, Krishna

Krishna L. Pettitt Deputy City Attorney Office of City Attorney Barbara J. Parker

City of Oakland

City Hall – 6th Floor

One Frank H. Ogawa Plaza

Oakland, California 94612

Direct Dial: (510) 238-3603 Facsimile: (510) 238-6500

kpettitt@oaklandcityattorney.org

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To:

Pettitt, Krishna; Lane, Patrick; Hillmer, J H; Millner, Dianne

Cc:

John Kevlin (jkevlin@reubenlaw.com); Drew Haydel (Drew@lane-partners.com); Scott Smithers (scott@lane-partners.com); 'Pinto@Waltonst.com' (Pinto@Waltonst.com)

Subject:

RE: Sears LDDA Documents

Attachments:

LDDA First Amendment.v3.docx; LDDA Transfer and Assignment.v2.docx; WSComparison_LDDA First Amendment.v3-LDDA First Amendment.v3.docx:

WSComparison LDDA Transfer and Assignment.v2-LDDA Transfer and Assignment.v2.docx

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Daniel D. Ball

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Please contact me with any further questions or comments.

Thanks, Krishna

Krishna L. Pettitt **Deputy City Attorney** Office of City Attorney Barbara J. Parker City of Oakland City Hall – 6th Floor One Frank H. Ogawa Plaza Oakland, California 94612

Direct Dial: (510) 238-3603 Facsimile: (510) 238-6500

kpettitt@oaklandcityattorney.org

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From:

Ball, Daniel <DBall@gibsondunn.com>

Sent:

Monday, December 01, 2014 10:36 AM

To: Subject:

Hillmer, J H RE: Sears LDDA

Thanks. I have asked Sears if there is one, and I'm looking for one too.

Daniel D. Ball

GIBSON DUNN

Gibson, Dunn & Crutcher LLP 555 Mission Street, San Francisco, CA 94105-0921 Tel +1 415.393.8375 • Fax +1 415.374.8440 • Cell +1 310.743.6560 DBall@gibsondunn.com • www.gibsondunn.com

From: Hillmer, J.H. [mailto:JHillmer@oaklandnet.com]

Sent: Monday, December 01, 2014 10:33 AM

To: Ball, Daniel

Subject: RE: Sears LDDA

Dan:

Attached please find the legal description for the Site. Were you able to find the recorded version of the LDDA?

Jens

Jens Hillmer

Urban Economic Coordinator

Economic & Workforce

Development Department

Project Implementation Division

City of Oakland

250 Frank H. Ogawa Plaza, Ste. 5313

Oakland, CA 94612 Tel.: 510-238-3317

Jhhillmer@oaklandnet.com

From: Ball, Daniel [mailto:DBall@gibsondunn.com]

Sent: Monday, December 01, 2014 10:26 AM

To: Pettitt, Krishna; Lane, Patrick; Hillmer, J H; Millner, Dianne

Subject: RE: Sears LDDA

Ok.

From: Pettitt, Krishna [mailto:KPettitt@oaklandcityattorney.org]

Sent: Monday, December 01, 2014 10:26 AM

To: Ball, Daniel; Lane, Patrick; Hillmer, J H; Millner, Dianne

Subject: RE: Sears LDDA

Yes, we could do that.