



City of Oakland
TRAVEL EXPENSE VOUCHER

086094-15

FOR ACCOUNTING USE ONLY

Period Batch # Type Item

1. Employee Name David McPherson		2. Position Title Revenue & Tax Administrator		3. Vendor Number 106971	
4. Department Finance Dept/Revenue Bureau		5. Travel Destination Los Angeles, LAX Marriott		6. No. of Work Days 4	
7. Funding Source: ☒ Budgeted ☐ Funds Available ☐ Other		8. Departure Date July 15, 2014		9. Return Date July 18, 2014	
10. Purpose of Travel Attend Public Parking Association Annual Conference (CPPA)					
11. If City Vehicle Used: Vehicle Number _____ Model _____ Odometer Reading _____ Start _____ End _____ Miles _____			12. If Private Vehicle Used: License No. _____ Model _____ Vehicle Approved for City Yes ☐ No ☐		

TRAVEL EXPENSE CLAIM

13. Day of Week/Date	Mon	Tues	Wed	Thurs	Fri	Sat	Sun	TOTALS
----------------------	-----	------	-----	-------	-----	-----	-----	--------

TRANSPORTATION EXPENSE

14. Airplane	166.2							166.2
15. City Car Expense								
16. Private Car Expense								
17. Local Transportation								
18. Parking								
19. Tolls								

REGISTRATION

20. Registration								
21. Special Fees								

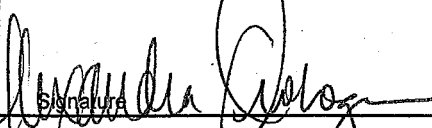
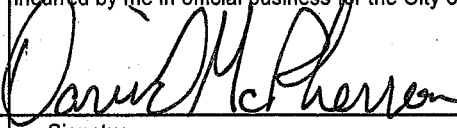
SUBSISTENCE EXPENSE (Per Diem)

22. Full Per Diem								
23. Adj. to Per Diem								

MEALS (Per Diem)

24. Breakfast								
25. Lunch								
26. Dinner								
27. Lodging								
28. Telephone/Telegram								
29. Baggage Handling								
30. Other								
TOTALS								\$166.20

31. Remarks	32. Total Advances & Prepayments	
	33. Balance Due to (From) Claimant	\$166.20

35. Claim Approved by Department Head  Date 12/15/14	34. I certify under penalty of perjury that the above is a true statement of costs incurred by me in official business for the City of Oakland.  Date 12/2/14
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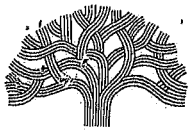
SF	Organization	Account	Pro/Grant	Yr	Loc	Task	Dept Specific	Amount	ACCOUNTING USE ONLY
1010	8411	55119	IP59						Check No.
									Date

Date

Accounts Payable

Date

12/18
OK



CITY OF OAKLAND
DEPARTMENT OF INFORMATION TECHNOLOGY
TRAVEL AUTHORIZATION

FOR ACCOUNTING USE ONLY			
Period	Batch #	Type	Item

1. Employee Name David McPherson		2. Date 8/6/14		3. Vendor Number 28288													
4. Department Finance Dept/Revenue Bureau		5. Position Title Revenue & Tax Administrator															
6. Travel Destination Los Angeles, CA		7. Number of Work Days 4		8. Departure Date 11/11/2014													
				9. Return Date 11/14/2014													
10. Purpose of Travel Attend California Public Parking Association Annual Conference																	
11. Funding Source ☒ Budgeted ☐ Other ☐ Funds Available		12. Total Cost Estimate \$ 2,000.20		13. Name of Employee in Charge if Requestor is Department Head n/a													
14. Transportation ☐ Use of City vehicle requested: Estimated round-trip miles _____ ☐ Use of private vehicle requested: Estimated round-trip miles _____ ☐ Use of rental vehicle requested ☐ Upon invoice from travel agent or common carrier, prepare check in amount of \$440.20 Payable to: David McPherson For: _____ ☐ Advance Payment ☒ Reimbursement Estimated out-of-pocket costs \$ _____ ☐ Advance Payment ☐ Reimbursement Equivalent common carrier rate _____ Authorization Number _____																	
15. Registration or Special Fees Fees for above event \$1,560.00 ☐ Fee will be paid by employee for later reimbursement ☒ City will be billed \$1,560.00 ☐ Fee to be paid in advance \$ _____ Make check payable to CPPA Conference and Mail check to: See attached registration form Fees include: Dates: 11/11/2014 to 11/14/2014 Breakfast \$11.00 Lunch \$16.00 Dinner \$29.00 Lodging																	
16. Subsistence ☐ Subsistence will be paid by employee for later reimbursement. Estimated cost ☐ Advance requested for itemized expenditures. Estimated cost ☐ Advance per diem requested - provided check to employee in amount of Full per diem rate for _____ days @ _____ /day = _____ Travel per diem rates _____ days @ _____ /day = _____ Less: Expenses included in registration fee = _____																	
17. Department Head Review ☒ Approved ☐ Not Approved Signature _____ Date _____		18. Department Remarks <table border="1"><thead><tr><th colspan="4">FOR ACCOUNTING USE ONLY</th></tr><tr><th>Check No.</th><th>Date</th><th>Amount</th><th></th></tr></thead><tbody><tr><td> </td><td> </td><td> </td><td> </td></tr></tbody></table>				FOR ACCOUNTING USE ONLY				Check No.	Date	Amount					
FOR ACCOUNTING USE ONLY																	
Check No.	Date	Amount															
19. City Manager Review (If overnight accommodations required) ☒ Approved ☐ Not Approved Signature <i>[Signature]</i> Date 8/12/14		20. City Manager Remarks Hearing Examiner Training necessary for David McPherson to be credited to Supervise Hearing Officers and to conduct their duties.															
Sub Item		Amount		Fund/SF													
Organization		Account		Proj/Grant/Co													
Yr		Loc		Task													
Dept Specific																	
Entered By		Date															
Accounts Payable		Date															



Thank you for your purchase!

Orange County/Santa Ana, CA - SNA to San Jose, CA - SJC

New Purchases in Trip

Air
Confirmation #MP8VFX
Orange County/Santa Ana, CA - SNA to San Jose, CA - SJC Sunday, November 16, 2014
Air Total: \$94.10

Amount Paid
\$94.10

Trip Total
\$94.10

NOV 16
SUN

CPPA Annual Conference

New purchases added to your trip.

AIR

Orange County/Santa Ana, CA - SNA to San Jose, CA - SJC
11/16/2014

Confirmation #
MP8VFX

Adult Passenger(s)

DAVID MCPHERSON

Subscribe to Flight Status Messaging

Rapid Rewards

00001008119582

DEPART	01:25 PM	Depart Orange County/Santa Ana, CA (SNA) on Southwest Airlines	Flight #223	Sunday, November 16, 2014
NOV 16 SUN			SOUTHWEST	
	02:40 PM	Arrive in San Jose, CA (SJC)	WiFi available	Travel Time 1 h 15 m (Nonstop) Wanna Get Away

What you need to know to travel:

Don't forget to check in for your flight(s) 24 hours before your trip on southwest.com or your mobile device. Southwest Airlines does not have assigned seats, so you can choose your seat when you board the plane. You will be assigned a boarding position based on your checkin time. The earlier you check in, within 24 hours of your flight, the earlier you get to board.

PRICE: ADULT

Trip	Routing	Fare Type View Fare Rules	Fare Details	Quantity	Total
Depart	SNA-SJC	Wanna Get Away Excellent Value	- No Change Fees (applicable fare difference applies) - Reusable Funds (nontransferable - no name changes allowed) - Nonrefundable unless purchased with Points	1	\$94.10

Earn at least **447 Rapid Rewards Points** when you take this trip.

Subtotal \$94.10
Fare Breakdown

Carry-on Items: 1 bag + 1 small personal item are free, see full details.
Checked Items: First and second bags are free, size and weight limits apply.

Bag Charge \$0.00

Air Total: \$94.10

Purchaser Name David Mcpherson

Billing Address

Gov't taxes & fees now included3409 La Terrace Cir
San Jose, CA US 95123**Form of Payment****Amount Applied**

Visa - XXXXXXXXXXXX-7307

\$94.10**Amount Paid****\$94.10****Trip Total****\$94.10**



Thank you for your purchase!

San Jose, CA - SJC to Los Angeles, CA - LAX

New Purchases in Trip

Air
Confirmation #MMGV8H
San Jose, CA - SJC to Los Angeles, CA - LAX Monday, November 10, 2014
Air Total: \$72.10

Amount Paid
\$72.10

Trip Total
\$72.10

NOV 10
MON

CPPA Annual Conference

New purchases added to your trip.

AIR

San Jose, CA - SJC to Los Angeles, CA - LAX
11/10/2014

Confirmation #
MMGV8H

Adult Passenger(s)
DAVID MCPHERSON
Subscribe to Flight Status Messaging

Rapid Rewards #
00001008119582

DEPART NOV 10 MON	07:45 PM Depart San Jose, CA (SJC) on Southwest Airlines	Flight #3763	Monday, November 10, 2014
	08:55 PM Arrive in Los Angeles, CA (LAX)	WiFi available	Travel Time 1 h 10 m (Nonstop) Wanna Get Away

What you need to know to travel:

Don't forget to check in for your flight(s) 24 hours before your trip on southwest.com or your mobile device. Southwest Airlines does not have assigned seats, so you can choose your seat when you board the plane. You will be assigned a boarding position based on your checkin time. The earlier you check in, within 24 hours of your flight, the earlier you get to board.

PRICE: ADULT

Trip	Routing	Fare Type View Fare Rules	Fare Details	Quantity	Total
Depart	SJC-LAX	Wanna Get Away Excellent Value	- No Change Fees (applicable fare difference applies) - Reusable Funds (nontransferable - no name changes allowed) - Nonrefundable unless purchased with Points	1	\$72.10

Earn at least 324 Rapid Rewards Points when you take this trip.

Subtotal \$72.10
Fare Breakdown

Carry-on Items: 1 bag + 1 small personal item are free, see full details.
Checked Items: First and second bags are free, size and weight limits apply.

Bag Charge \$0.00

Air Total:
\$72.10

Purchaser Name David Mcpherson

Gov't taxes & fees now included
Billing Address 3409 La Terrace Cir
San Jose, CA US 95123

Form of Payment	Amount Applied
Visa - XXXXXXXXXXXX	\$72.10

Amount Paid
\$72.10Trip Total
\$72.10

Search Southwest

southwestgiftcard®

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Search Flights

Select Flights

Price

Purchase

Confirmed

San Jose, CA to Los Angeles, CA

Air

Total Price: **\$440.20**

ITINERARY

DEPART NOV 10 MON	05:15 PM	Depart San Jose, CA (SJC) on Southwest Airlines	Flight #4305 	Monday, November 10, 2014
	06:25 PM	Arrive in Los Angeles, CA (LAX)		
RETURN NOV 14 FRI	05:25 PM	Depart Los Angeles, CA (LAX) on Southwest Airlines	Flight #4560 	Friday, November 14, 2014
	06:35 PM	Arrive in San Jose, CA (SJC)		
			WiFi available	Travel Time 1 h 10 m (Nonstop) Anytime

What you need to know to travel:

Don't forget to check in for your flight(s) 24 hours before your trip on southwest.com or your mobile device. Southwest Airlines does not have assigned seats, so you can choose your seat when you board the plane. You will be assigned a boarding position based on your checkin time. The earlier you check in, within 24 hours of your flight, the earlier you get to board.

PRICE: ADULT

Trip	Routing	Fare Type View Fare Rules	Fare Details	Quantity	Total
Depart	SJC-LAX	Anytime Great Flexibility	- Fully Refundable - Same-Day Changes - No Change Fees	1	\$220.10
Return	LAX-SJC	Anytime Great Flexibility	- Fully Refundable - Same-Day Changes - No Change Fees	1	\$220.10
Enroll in Rapid Rewards and earn at least 3832 Points for this trip. Already a Member? Log in to ensure you are getting the points you deserve.				Subtotal	\$440.20
You can't find this great fare on any other website. Southwest fares are only on southwest.com®.				Fare Breakdown	
1st and 2nd Checked Bags Fly Free®*				Bag Charge	\$0.00
*Weight and size limits apply.				Air Total:	
				\$440.20	

Modify Trip

Purchase your shopping cart...

Continue

By clicking 'Continue', you agree to accept the fare rules and want to continue with this purchase

Get **\$100 Statement Credit*** after first purchase
& Earn **10,000 Bonus Points**

Apply Now

Ticket Price: \$440.20

Credit Card Statement: -\$100.00

Total After Statement Credit: \$340.20

Add a Hotel

We'll keep an eye on your cart for you while you shop. Products not confirmed until purchase.



Los Angeles Airport Marriott

\$199/night

Rapid Rewards Partner

4 Star Rating

View Details

Search for hotels in Los Angeles (11/10/2014 - 11/14/2014)

Close To (optional)

Center of destination  within 30 miles 

Show Only (optional)

Hotel Chains

 Shop All Hotel Chains

Find Hotels

Quick Air Links

Check In
Change Flight
Check Flight Status

Account Login

Enroll Now!

Account Number or Username

Password (Case Sensitive)

☐ Remember Me

Need help logging in?

Manage Travel

Shopping Cart

Air

Modify | Remove

NOV 10 Depart Flt 4305
MON SJC LAX
5:15 PM 6:25 PM

Adult Air fare per person
Anytime fare **\$220.10**

NOV 14 Return Flt 4560
FRI LAX SJC
5:25 PM 6:35 PM

Adult Air fare per person
Anytime fare **\$220.10**

Cost Breakdown
Adult \$440.20 x 1 **\$440.20**

Govt. Taxes & Fees
We'll reserve the flight upon purchase completion.

Trip Total \$440.20

Not ready to book yet? Save this trip and book later.

Save Flight Checkout

Rapid Rewards

Add a Car

We'll keep an eye on your cart for you while you shop. Products not confirmed until purchase.



Type in any city or airport in the U.S., Canada or Mexico

Pickup Location

Pickup Date

Dropoff Date

Los Angeles, CA - LAX

11/10/2014

11/14/2014

Vehicle Type (optional) Which Company? (optional)

Economy

Shop All

Advanced Search

Find Cars

Trip Total

\$440.20

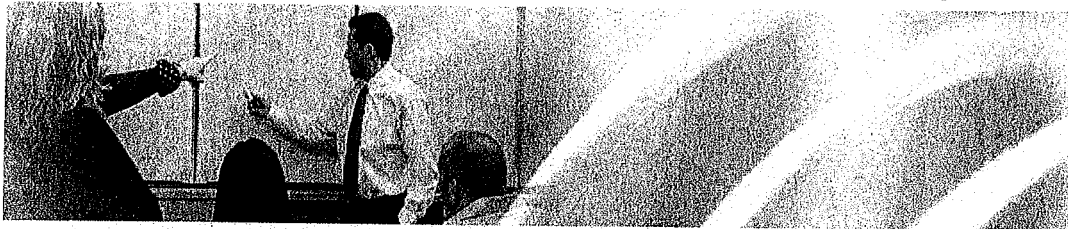
[Modify Trip](#)

Purchase your shopping cart...

[Continue](#)

By clicking 'Continue', you agree to accept the fare rules and want to continue with this purchase

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CONFERENCE REGISTRATION				CPPA's 31 st Annual Conference & Trade Show	
Marriott LAX/ Los Angeles CA, November 12-14, 2014					
Title	Mr	First Name	David	Last Name	McPherson
Organization	City of Oakland				
Address	150 Frank H. Ogawa Plaza Suite 5342				
City	Oakland	State	CA	Zip Code	94612
Telephone*	510-238-6650	Fax	510-238-6431		
E-Mail	dmcpherson@oaklandnet.com	County	Alameda		

FEE SCHEDULE	
Full Registration	
Includes morning coffee service and two lunches	
Excludes Pre-Conference Training Sessions being held on Tuesday, November 11 th	
Full Conference Registration (Nov 12-14, 2014)	\$550.00 ☐
Wednesday Nov. 12 th Only	\$250.00 ☐
Thursday Nov. 13 th Only	\$250.00 ☐
Friday Nov. 14 th Only	\$125.00 ☐
Extra Banquet Ticket(s): quantity: 1	\$65.00 ☐
Package Deal- Book and paid by 10/9/2014	
Includes full registration and hotel room charge including taxes.	
(*A personal CC is required at check in for Incidentals)	
Email Hotel Guest and Arrive/Departure Dates	
2 Nights	\$900.00 ☐
3 Nights	\$1,100.00 ☐
4 Nights	\$1,300.00 ☒
Trade show Access Only	
Wednesday Nov 12 th Only (Lunch Included)	\$50.00 ☐
Thursday Nov 13 th Only	\$25.00 ☐
2015 CPPA Dues	
Regular Member	\$135.00 ☒
Pre-Conference Training Session, Tuesday November 11th	
Hearing Examiner Training Session	\$125.00 ☒
Total Amount: 1560	

IMPORTANT: PRE-REGISTRATION IS REQUIRED. Conference materials are not guaranteed for same day registration. Conference materials are not guaranteed. If you make special arrangements to pay at registration, PLEASE DO NOT BRING CASH!

IMPORTANT TAX NOTICE: In compliance with federal tax regulations for organizations exempt from income tax under Section 6033(e), the California Public Parking Association (CPPA) is officially notifying its membership that 100% of dues will be non-deductible by members through 2014.

Please make checks or money orders payable to:	Mail Registration form and payment to:
2014 CPPA Conference	2014 CPPA Conference
If paid by check your cancelled check will be your receipt	Attn: Pam Bradshaw
If paid by Credit Card you will receive an email confirmation	300 Richards Blvd, Suite 213
REFUND POLICY:	Sacramento, CA 95811
• Full Refund-cancellation 15 days or more prior to conference beginning day	Phone: (909) 537-5912
• Half Refund- cancellation 14 days or less prior to conference beginning day	Fax: (818)990-6453
• NO REFUND- no-shows with no prior notification regarding non-attendance	

[Add To Cart](#)

[Click here to print this page.](#)

Thank you for your order.

Orders				Total
David McPherson - Details (3)				\$1,560.00
Item	Quantity	Price	Total	
Member Conference Registration And Hotel 4 Nights	1	\$1,300.00	\$1,300.00	
Regular Membership Dues	1	\$135.00	\$135.00	
Member Hearing Examiner Training Session	1	\$125.00	\$125.00	
				\$1,560.00

E-Mail: dmcpherson@oaklandnet.com

Invoice Number: 2457

Please make checks or money orders payable to: CPPA
Pay within 45 days

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 We never sell customer information to any third party.

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City of Oakland
TRAVEL EXPENSE VOUCHER

086015-15

FOR ACCOUNTING USE ONLY			
Period	Batch #	Type	Item

1. Employee Name David McPherson		2. Position Title Revenue & Tax Administrator		3. Vendor Number 106971 28168	
4. Department Finance Dept/Revenue Bureau		5. Travel Destination San Diego/Brea, CA		6. No. of Work Days 4	
7. Funding Source: ☐ Budgeted ☐ Funds Available ☐ Other		8. Departure Date July 15, 2014		9. Return Date July 18, 2014	
10. Purpose of Travel To meet W/HDL in Diamond Bar and to attend the National Bureau of Business License Officials Conference (NBBLO)					
11. If City Vehicle Used: Vehicle Number _____ Model _____ Odometer Reading _____ Start _____ End _____ Miles _____			12. If Private Vehicle Used: License No. _____ Model _____ Vehicle Approved for City Yes ☐ No ☐		

TRAVEL EXPENSE CLAIM

13. Day of Week/Date	Mon	Tues	Wed	Thurs	Fri	Sat	Sun	TOTALS
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TRANSPORTATION EXPENSE

14. Airplane		218						218
15. City Car Expense								
16. Private Car Expense								
17. Local Transportation								
18. Parking								
19. Tolls								

REGISTRATION

20. Registration								
21. Special Fees								

SUBSISTENCE EXPENSE (Per Diem)

22. Full Per Diem								
23. Adj. to Per Diem								

MEALS (Per Diem)

24. Breakfast			11					11
25. Lunch			16		16			32
26. Dinner		29		29				58
27. Lodging		368.19						368.19
28. Telephone/Telegram								
29. Baggage Handling								
30. Other								
TOTALS								\$687.19

31. Remarks	32. Total Advances & Prepayments	
	33. Balance Due to (From) Claimant	\$687.19

35. Claim Approved by Department Head Signature: <i>[Signature]</i> Date: 8/12/14	34. I certify under penalty of perjury that the above is a true statement of costs incurred by me in official business for the City of Oakland Signature: <i>[Signature]</i> Date: 8/16/14
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Fund/SF	Organization	Account	Proj/Grant	Yr	Log	Tax	Dept Specific	Amount	ACCOUNTING USE ONLY
15	8411	1010	IP59	218	55112				Check No
16	8411	1010	IP59	469.19	55114				Date



Thank you for your purchase!

San Jose, CA - SJC to San Diego, CA - SAN

New Purchases in Trip

Air
Confirmation #MGZR5J
San Jose, CA - SJC to San Diego, CA - SAN Tuesday, July 15, 2014 - Friday, July 18, 2014
Air Total: \$218.00

Amount Paid
\$218.00

Trip Total
\$218.00

14

JUL 15
TUE

NBBLO Conference

New purchases added to your trip.

AIR

San Jose, CA - SJC to San Diego, CA - SAN
07/15/2014 - 07/18/2014

Confirmation #
MGZR5J

Adult Passenger(s)

DAVID MCPHERSON

Subscribe to Flight Status Messaging

Rapid Rewards

00001008119582

DEPART JUL 15 TUE	06:40 AM Depart San Jose, CA (SJC) on Southwest Airlines	Flight #43 WIFI available	Tuesday, July 15, 2014 Travel Time 1 h 30 m (Nonstop) Wanna Get Away
RETURN JUL 18 FRI	03:20 PM Depart San Diego, CA (SAN) on Southwest Airlines 04:35 PM Arrive In San Jose, CA (SJC)	Flight #1902 WIFI available	Friday, July 18, 2014 Travel Time 1 h 15 m (Nonstop) Wanna Get Away

What you need to know to travel:

Don't forget to check in for your flight(s) 24 hours before your trip on southwest.com or your mobile device. Southwest Airlines does not have assigned seats, so you can choose your seat when you board the plane. You will be assigned a boarding position based on your checkin time. The earlier you check in, within 24 hours of your flight, the earlier you get to board.

PRICE: ADULT

Trip	Routing	Fare Type View Fare Rules	Fare Details	Quantity	Total
Depart	SJC-SAN	Wanna Get Away Excellent Value	- No Change Fees (applicable fare difference applies) - Reusable Funds - Nontransferable - no name changes allowed - Nonrefundable unless purchased with Points	1	\$109.00
Return	SAN-SJC	Wanna Get Away Excellent Value	- No Change Fees (applicable fare difference applies) - Reusable Funds - Nontransferable - no name changes allowed - Nonrefundable unless purchased with Points	1	\$109.00

Earn at least **1094 Rapid Rewards Points** per person when you take this trip.

Subtotal **\$218.00**
Fare Breakdown

Carry-on Items: 1 bag + 1 small personal item are free, see full details.
Checked Items: First and second bags are free, size and weight limits apply.

Bag Charge **\$0.00**

Air Total:
\$218.00

Gov't taxes & fees now included

Purchaser Name David Mcpherson

Billing Address 3409 La Terrace Cir
San Jose, CA US 95123

Form of Payment

Amount Applied

Visa - XXXXXXXX [REDACTED]

\$218.00

Amount Paid
\$218.00

Trip Total
\$218.00



David McPherson
150 Frank H
Suite 5342
Oakland CA 94612
United States

Folio No. : 762690
Room No. : 2223
Arrival : 07-15-14
Departure : 07-18-14
Page No. : 1 of 1
CRS No. : 5156C1499661

Group: 30th Annual NBBLO Conf
Company: Natl Bur for Bus Licensing Officials
INVOICE

Date	Charge Description	Charges	Credits
07-15-14	Room Rate	109.00	
07-15-14	SD Tourism Mktg District Assessment	2.18	
07-15-14	CA Tourism Assessment	0.10	
07-15-14	Occupancy Tax	11.45	
07-16-14	Room Rate	109.00	
07-16-14	SD Tourism Mktg District Assessment	2.18	
07-16-14	CA Tourism Assessment	0.10	
07-16-14	Occupancy Tax	11.45	
07-17-14	Room Rate	109.00	
07-17-14	SD Tourism Mktg District Assessment	2.18	
07-17-14	CA Tourism Assessment	0.10	
07-17-14	Occupancy Tax	11.45	
07-18-14	Visa		368.19
XXXXXXXXXXXX		368.19	368.19
Balance			0.00

27

Guest Signature

Guest accepts full liability for any charges incurred which are not paid by the company represented.

THE NATIONAL BUREAU OF BUSINESS LICENSING OFFICIALS
HEREBY AWARDS THIS:

CERTIFICATE OF DEDICATED
ATTENDANCE

TO

DAVID MCPHERSON

OAKLAND, CA

For dedicated attendance at 7 NBLO Conferences

Presented this 16th day of July, 2014 in San Diego, CA



Ken Musgrave, Conference Manager



City of Oakland
TRAVEL AUTHORIZATION
(See Reverse Side for Instruction)

FOR ACCOUNTING USE ONLY											
Period				Batch #		Type	Item				

1. Employee Name David McPherson		2. Date 05/27/14		3. Vendor Number 28168													
4. Department Finance Department/Revenue Bureau		5. Position Title Revenue & Tax Administrator															
6. Travel Destination San Diego and Diamond Bar		7. Number of Work Days 4		8. Departure Date 07/15/14													
9. Return Date 07/18/14																	
10. Purpose of Travel To meet W/HDL in Diamond Bar, CA on 7/15/14 to discuss Revenue Forecasting related to Sales/Use Tax, Real Estate Transfer Tax and Property Tax. In addition, will be attending the National Bureau of Business License Officials Conference in San Diego. (NBBLO) from 7/16/14-7/18-14.																	
11. Funding Source ☒ Budgeted ☐ Other ☐ Funds Available		12. Total Cost Estimate \$ 1,398.88		13. Name of Employee in charge if Requestor is Department Head Donna Hom													
14. Transportation <table style="width:100%;"> <tr> <td>☐ Use of City vehicle requested: Estimate round-trip miles _____</td> <td>☐ Advance Payment Estimated out-of-pocket costs \$1,398.88</td> <td>☐ Reimbursement \$1,398.88</td> </tr> <tr> <td>☐ Use of private vehicle requested: Estimated round-trip miles _____</td> <td>☐ Advance Payment Equivalent common carrier rate \$ _____</td> <td>☐ Reimbursement \$ _____</td> </tr> <tr> <td colspan="3">☐ Use of rental vehicle requested Shuttle Service \$12X2=\$24.00</td> </tr> <tr> <td colspan="3">☐ Upon invoice from travel agent or common carrier, prepare check in amount of \$ 264.00 Payable to: For: _____</td> </tr> </table>						☐ Use of City vehicle requested: Estimate round-trip miles _____	☐ Advance Payment Estimated out-of-pocket costs \$1,398.88	☐ Reimbursement \$1,398.88	☐ Use of private vehicle requested: Estimated round-trip miles _____	☐ Advance Payment Equivalent common carrier rate \$ _____	☐ Reimbursement \$ _____	☐ Use of rental vehicle requested Shuttle Service \$12X2=\$24.00			☐ Upon invoice from travel agent or common carrier, prepare check in amount of \$ 264.00 Payable to: For: _____		
☐ Use of City vehicle requested: Estimate round-trip miles _____	☐ Advance Payment Estimated out-of-pocket costs \$1,398.88	☐ Reimbursement \$1,398.88															
☐ Use of private vehicle requested: Estimated round-trip miles _____	☐ Advance Payment Equivalent common carrier rate \$ _____	☐ Reimbursement \$ _____															
☐ Use of rental vehicle requested Shuttle Service \$12X2=\$24.00																	
☐ Upon invoice from travel agent or common carrier, prepare check in amount of \$ 264.00 Payable to: For: _____																	
15. Registration or Special Fees <table style="width:100%;"> <tr> <td>Fees for above event \$535.00</td> <td>Lodging: Fees for above \$490.88</td> </tr> <tr> <td>☐ Fee will be paid by employee for later reimbursement</td> <td>☐ Fee will be paid by employee for later reimbursement</td> </tr> <tr> <td>☐ City will be billed</td> <td>☐ City will be billed</td> </tr> <tr> <td>☐ Fee to be paid in advance Fee to be paid in advance \$ _____</td> <td></td> </tr> <tr> <td colspan="2">Make check Payable to: None</td> </tr> </table>						Fees for above event \$535.00	Lodging: Fees for above \$490.88	☐ Fee will be paid by employee for later reimbursement	☐ Fee will be paid by employee for later reimbursement	☐ City will be billed	☐ City will be billed	☐ Fee to be paid in advance Fee to be paid in advance \$ _____		Make check Payable to: None			
Fees for above event \$535.00	Lodging: Fees for above \$490.88																
☐ Fee will be paid by employee for later reimbursement	☐ Fee will be paid by employee for later reimbursement																
☐ City will be billed	☐ City will be billed																
☐ Fee to be paid in advance Fee to be paid in advance \$ _____																	
Make check Payable to: None																	
16. Subsistence ☐ Subsistence will be paid by employee for later reimbursement. Est. Cost \$ 85.00 ☐ Advance requested for itemized expenditures. Estimated Cost \$_, Vendor _____ ☐ Advance per diem requested – provided check to employee in amount of \$_ Full per diem rate for 1 Days @ 56 /day = \$ 56.00 Travel per diem rates 1 Days @ 29 /day = \$ 29.00 Less: Expenses included in registration fee = \$ _____																	
17. Department Head Review ☒ Approved ☐ Not Approved Signature <i>David McPherson</i> Date 5/27/14		18. Department Remarks		FOR ACCOUNTING USE ONLY Check No. _____ Date _____ Amount \$ _____													
19. City Manager Review (if overnight accommodations required) ☒ Approved ☐ Not Approved Signature <i>Myra...</i> Date 5/27/14		20. City Manager Remarks															

Sub Item	Amount	Fund/SF	Organization	Account	Proj/Grant/ Cost Ctr/ WO	Yr	Loc	Task	Dept Specific
----------	--------	---------	--------------	---------	--------------------------	----	-----	------	---------------

McPherson, David

Subject: City of Oakland Revenue Forecasting Meeting
Location: HDL Diamond Bar Office
Start: Tue 7/15/2014 11:00 AM
End: Tue 7/15/2014 3:00 PM
Recurrence: (none)
Meeting Status: Meeting organizer
Organizer: McPherson, David
Required Attendees: O'Brien, Margaret; Paula Cone; Andy Nickerson; Marta Bonnin; Lloyd deLlamas

Margaret O'Brien and I will be coming down to Orange County on this day to meet with you guys to discuss the following Agenda Items. We will be there from 11:00am to 3:00pm. We will take a break from 12:00-1:00 for lunch so if you can plan staff being available during the range of time for us to meet and discuss the issues it would be much appreciated.

Agenda:

1. Sales Tax
2. Property Tax
3. Real Estate Property Tax
4. Other HDL Audits Functions

THIRTIETH (30th) ANNUAL

National Bureau of Business Licensing Officials State & Local Business Licensing Conference & Exhibitor Showcase

July 16-18, 2014

TOWN AND COUNTRY RESORT HOTEL

SAN DIEGO, CA

WHO ATTENDS THE NBBLO ANNUAL CONFERENCE?

- Business License Officers
- Managers, Supervisors and Senior Officers
- Public Safety, Code Enforcement and Health Department Officials
- Legal Services and Administrative Support
- Elected Officials and Policy Makers
- Exhibitors of products and services important to the above attendees



ABOUT THE CONFERENCE

The conference is designed to provide a **full and in-depth** treatment of both **regulatory and revenue** issues that affect business licensing officials. There will be a wide variety of subjects presented by excellent speakers and valuable written materials distributed. The formal presentations will be enhanced by enjoyable social activities to increase the interaction with colleagues. The theme this year is "**Preparing for Brighter Times**". The conference will include seminars by representatives of several of the state business licensing organizations about their organization's ability to *collect more of the money they are entitled to* and issues of current relevance in their states, which have applicability to licensing officials throughout the country. All activities associated with the Annual Conference will take place at the **Town and Country Resort Hotel**.

AUDIENCE

This conference is geared toward practitioners who administer and work in local government business licensing departments and attorneys who represent such departments. The topics will be given comprehensive coverage, though an extensive background in licensing is not necessary.

Other topics may include:

- Improving Administrative Process and other avenues to address NIMBY issues.
- Keeping the state and counties from poaching your revenue.

HOTEL ACCOMMODATIONS

A limited block of rooms has been reserved at the **Town and Country**, located just minutes from San Diego International Airport off Route 8. **Town and Country offers a convenient \$12 SHUTTLE to the San Diego airport. The tram may be accessed directly behind the hotel to reach many locations including, the gaslight area and sea port village.**

A limited block of rooms has been secured for conference participants at **\$109.00 single occupancy; \$119 double occupancy (including internet service)** for single occupancy, plus taxes, TOT and charges, Tuesday through Friday. The block of rooms **IS LIMITED and will be available until June 15th 2014**, so please be sure to make your reservations early. To make hotel reservations, click on this link: <https://resweb.passkey.com/go/eb3a0540> or call direct at (619) 291-7131. **Please be sure to identify your affiliation with the National Bureau of Business Licensing Officials-Booking Code NBBLO14.** Once you are at the hotel, public transportation by trollies is frequent and reasonably priced (\$2.50 each way or \$5/day)! For those with cars, **PARKING IS ONLY \$5/DAY FOR HOTEL GUESTS AND \$10/DAY FOR NON HOTEL GUESTS!**

ENJOY SAN DIEGO'S FAMOUS CITY SITES AND ATTRACTIONS SUCH AS:

- The World Famous San Diego Zoo
- SeaWorld Adventure Park
- Old Town
- Balboa Park
- LEGOLAND
- Safari Park
- Over 60 miles of beautiful bays and beaches.

Hop aboard the light-rail trolley which stops on property for easy travel to additional San Diego sights and destinations such as:

- The Gaslamp District
- San Diego Convention Center
- PETCO Park
- Seaport Village
- Qualcomm Stadium-Home of the Chargers!
- Horton Plaza
- USS Midway
- Tijuana
- San Diego State University

Unwind with a round of challenging golf at the adjacent 27-hole championship Riverwalk Golf Course, where preferred tee-times and rates are available for our guests or stroll next door to the renowned Fashion Valley shopping district, entertainment and dining center.

With a legacy of warm hospitality, offering a garden spread over 32 lushly landscaped acres bathed in San Diego CA sunshine and the relaxing atmosphere of a secluded resort, our Mission Valley San Diego hotel beckons you.

THIRTIETH (30th) ANNUAL NBBLO CONFERENCE

REGISTRATION

You may register online or just fill out the form, print it and send it to us. (The form is in PDF format. If you cannot access it, click here to download a free copy of Acrobat Reader.) The registration fee includes: the course materials, the reception, continental breakfasts, lunch, and coffee breaks.

Please contact us at least seven days prior to the conference should you require reasonable accommodation under the Americans with Disabilities Act of 1990.

For more information about the conference, contact Ken Musgrave, our Membership Manager via email at confmgr@nbblo.org or by fax at (866) 936-0963.

CONFERENCE AGENDA*

Wednesday, July 16, 2014

12:30 PM	Registration Opens
1:15-1:30 PM	Welcome and Introduction from our Local Host Awards to Dedicated Attendees
1:30-3:15 PM	LICENSING & TAXATION CASE LAW UPDATE - A review of the previous year's cases dealing with both regulatory licensing and occupational taxation - Paul Morris, Esq. , NBBLO Founder, Utah
3:15-3:30 PM	BREAK
3:30-5:00 PM	CASE LAW UPDATES (continued)
5:00 PM	Registration Closes ADJOURN to Reception
5:30 PM-??	Margaritas and Lobster Dinner for registered conference participants (hosted by Progressive Solutions Inc.)

Thursday, July 17, 2014

7:30 AM	Registration Opens
7:30-8:45 AM	Breakfast Service (Included with registration)
8:10-11:00 AM	LEADING CONSCIOUSLY (FIVE PRACTICES FOR EFFECTIVE SELF-LEADERSHIP) - David E. Frasier, MPA, Ed.S., Ed.D. Cand.
11:00-11:30 AM	BREAK
11:10-12:00	PATTERNS OF SUCCESS - Noah Moerbeek of Software Development Manager, Progressive Solutions Inc., Brea CA
12:00-1:10 PM	LUNCH (Included with registration) Pam Davis briefly present highlights of Savanna, GA--our conference venue for 2015
1:10-4:00 PM	MARKETING & BRANDING YOURSELF IN A COMPETITIVE WORLD! - Greg Larson & Rumi Portillo Los Gatos CA
4:00-4:40 PM	BREAK
4:10-5:00 PM	EXCHANGE OF EXPERTISE (seasoned NBBLO members)
5:00 PM	ADJOURN to explore the city; Registration Closes

Friday, July 18, 2014

7:30-8:45 AM	Continental Breakfast Service (Included with registration)
8:15-8:30 AM	Distribution of "Certified Licensing Official" Awards
8:30-9:20 AM	EVERYBODY MAKES MISTAKES. WHY CAN'T YOU? - Edward Teyssier, Esq. National City, CA
9:20-9:30 AM	BREAK
9:30-10:20 AM	REGULATION OF SOLICITORS AND PEDDLERS - Brian Arnold, Esq. Arnold & Wadsworth, Utah
10:20-10:30 AM	BREAK
10:30 AM-noon	THE VANGUARD OF ZONING IS BUSINESS LICENSING - Mark Arnold, Esq. NBBLO Founder, Utah
	ADJOURN to 2015 Conference in Savanna, Georgia

For the latest information please visit: www.nbblo.org/conferences

Hotel & Registration Information: All activities associated with the Annual Conference will take place at:

TOWN AND COUNTRY; 500 HOTEL CIRCLE NORTH, SAN DIEGO, CALIFORNIA 92108; 1-800-77-ATLAS



City of Oakland
TRAVEL EXPENSE VOUCHER

086015-15

FOR ACCOUNTING USE ONLY			
Period	Batch #	Type	Item

1. Employee Name David McPherson		2. Position Title Revenue & Tax Administrator		3. Vendor Number 28168	
4. Department Finance Dept/Revenue Bureau		5. Travel Destination Sacramento		6. No. of Work Days 1	
7. Funding Source: ☒ Budgeted ☐ Funds Available ☐ Other		8. Departure Date July 28, 2014		9. Return Date July 28, 2014	
10. Purpose of Travel Attend United Aviation Fuels Corp Appeal Hearing in Sacramento					
11. If City Vehicle Used: Vehicle Number _____ Model _____ Odometer Reading _____ Start _____ End _____ Miles _____			12. If Private Vehicle Used: License No. DCLUB33 Model E320 Mercedes Benz Vehicle Approved for City Yes ☒ No ☐		

TRAVEL EXPENSE CLAIM

13. Day of Week/Date	Mon	Tues	Wed	Thurs	Fri	Sat	Sun	TOTALS
----------------------	-----	------	-----	-------	-----	-----	-----	--------

TRANSPORTATION EXPENSE

14. Airplane								
15. City Car Expense								
16. Private Car Expense	\$97.44							
17. Local Transportation								97.44
18. Parking	8							8
19. Tolls								

REGISTRATION

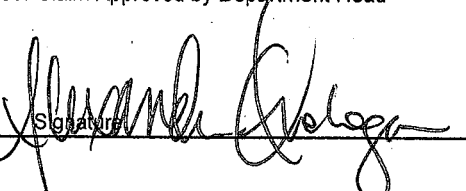
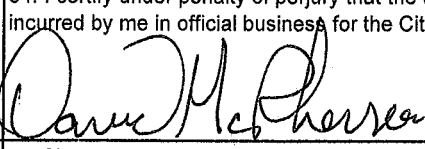
20. Registration								
21. Special Fees								

SUBSISTENCE EXPENSE (Per Diem)

22. Full Per Diem								
23. Adj. to Per Diem								

MEALS (Per Diem)

24. Breakfast								
25. Lunch								
26. Dinner								
27. Lodging								
28. Telephone/Telegram								
29. Baggage Handling								
30. Other								
TOTALS								\$105.44

31. Remarks: Travel is further than 75 miles each way and is subject to reimbursement per AI4403.		32. Total Advances & Prepayments	
35. Claim Approved by Department Head  Date 8/12/14		33. Balance Due to (From) Claimant \$105.44	
34. I certify under penalty of perjury that the above is a true statement of costs incurred by me in official business for the City of Oakland  Date 8/4/14			

Fund/SF	Organization	Account	Proj/Grant	Yr	Loc	Tab	Dept Specific	Amount	ACCOUNTING USE ONLY
15	8411	1010	IP59		55119	C/MC			Check No
16	8411	1010	IP59						Date

Entered by _____ Date _____ Accounts Payable  8/1/14 Date 8/1/14

Wells Fargo Center
400 Capitol Mall
Sacramento, CA. 95814

Fee Computer Number: 1
Cashier: Pania ID #9
Transaction Number: 78365
Entered: 07/28/14 07:21
Exited: 07/28/14 12:39
Ticket #40254 Dispenser #6
Rate: Area 1
Parking Fee: \$18.00
Early Bird Special (1) -\$10.00
Subtotal: \$8.00
Total Fee: \$8.00
Cash: \$20.00
Change: \$12.00

ACE PARKING
443.0891

Wells Fargo Center
400 Capitol Mall
Sacramento, CA. 95814

Fee Computer Number: 1
Cashier: Pania ID #9
Transaction Number: 78365
Entered: 07/28/14 07:21
Exited: 07/28/14 12:39
Ticket #40254 Dispenser #6
Rate: Area 1
Parking Fee: \$18.00
Early Bird Special (1) -\$10.00
Subtotal: \$8.00
Total Fee: \$8.00
Cash: \$20.00
Change: \$12.00

ACE PARKING
443.0891

18



Trip to:

[6414 - 6446] Capital Cir

Sacramento, CA 95828-1244

87.90 miles / 1 hour 27 minutes

Notes

87 x 2 = 174 x .56 = 97.44

150 Frank H Ogawa Plz, Oakland, CA 94612-2000		Download Free App
	1. Start out going southwest on Broadway toward 14th St. Map	0.1 Mi 0.1 Mi Total
	2. Take the 2nd right onto 12th St. Map	0.4 Mi 0.5 Mi Total
 	3. Merge onto I-980 E / Grove Shafter Fwy E. Map	0.9 Mi 1.4 Mi Total
 	4. Merge onto I-580 W via EXIT 2A toward San Francisco. Map	5.9 Mi 7.3 Mi Total
 	5. Keep left to take I-80 E toward Vallejo / Sacramento (Portions toll). Map	69.2 Mi 76.6 Mi Total
 	6. Keep left to take I-80 Bus E / US-50 E / Capital City Fwy E toward US-50 / Sacramento / South Lake Tahoe / Capital City Fwy / I-80 Bus. Map	5.3 Mi 81.9 Mi Total
 	7. Merge onto CA-99 S via EXIT 6A toward Fresno. Map	3.8 Mi 85.7 Mi Total
	8. Take the 47th Ave E exit, EXIT 294A. Map	0.3 Mi 85.9 Mi Total
	9. Merge onto 47th Ave. Map	1.3 Mi 87.3 Mi Total
	10. 47th Ave becomes Elder Creek Rd. Map	0.3 Mi 87.6 Mi Total
	11. Turn right onto 63rd St. Map	0.1 Mi 87.7 Mi Total
	12. Take the 1st left onto Capital Cir (Gate access required). Map	0.03 Mi 87.8 Mi Total
	13. Turn left onto Capital Dr. Map	0.01 Mi 87.8 Mi Total
	14. Take the 1st right onto Capital Cir. Map	0.07 Mi 87.8 Mi Total
	15. Turn left to stay on Capital Cir. Map	0.05 Mi 87.9 Mi Total

16. [6414 - 6446] CAPITAL CIR. [Map](#)



[6414 - 6446] Capital Cir, Sacramento, CA 95828-1244

Total Travel Estimate: 87.90 miles - about 1 hour 27 minutes

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CITY of OAKLAND
ADMINISTRATIVE INSTRUCTION

Subject:	AUTOMOBILE ALLOWANCE	Number:	4403
References:	AI 120, AI 528, AI 4405	Effective Date:	October 1, 2000
Supersedes:	AI 4403, dated December 1, 1996	Responsible Agency:	Public Works Agency

I Policy

The City shall provide for the rental of privately owned vehicles from City officials and associates who remain in compliance with the terms and conditions of this Instruction.

II Purpose

To facilitate the transportation of City officials and associates conducting City business, such as attending community meetings, professional training and development, off-site inspections and field work, and other officially sanctioned City business.

III Definitions

Term

Definition

Category I Includes the Mayor, Vice Mayor, City Council Members, City Manager, City Attorney and City Auditor.

Category II Includes designated associates in Units UK1, UM1, U31, and U41, including City Manager's executive staff, agency heads, department heads, assistant or deputy agency directors, division managers and others as recommended by the Agency Director or Department Head. The approving authority is the City Manager; or the City Attorney or City Auditor for associates within their departments.

Category III Includes associates whose work assignment requires the use of a personal vehicle on a regular basis. The approving authority is the Agency Director or Department Head; or the City Attorney or City Auditor for associates within their departments.

Category IV Includes associates who drive their personal vehicles on an intermittent or occasional basis. The approving authority is the Agency Director or Department Head, City Attorney or City Auditor.

IV Procedures and Guidelines

A. General Policy Terms and Conditions

1. The rental of a private vehicle for use on official City business is based upon need and the economic benefit to the City.
2. All participating City officials and associates must maintain a valid driver's license and a current automobile liability insurance policy as a condition of continued eligibility to receive an automobile allowance.
3. All City officials and associates receiving an automobile allowance, in any category, must comply with AI 4405, DMV Pull Notice Program.
4. The City is not responsible for any costs of operation, repair or damage, or payment of insurance deductibles to a rented personal vehicle. Non-vehicle expenses such as parking fees, bridge tolls, etc., while conducting City business are reimbursable through the associate's department accounting unit.
5. Categories I, II and III: City officials and associates may use their approved vehicle for City business trips more than 75 miles beyond the boundary lines of the City of Oakland. Travel reimbursement is based upon an equivalent round-trip economy class airfare cost. Use travel authorization and expense forms in accordance with AI 120, Travel on City Business.
6. Automobile allowance payments will commence as of the effective date of authorization. Note that no Agency or Department director is authorized to give an associate permission to use his/her private vehicle before final approval has been granted by the approving authority.
7. City officials and associates shall report any vehicle related accidents that occur while on City business on Driver Report Form 600-161. To obtain a copy of the form, and information on completing and submitting the form, City officials and associates should call the City Attorney's Office, Claims Division, phone number 238-3364.
8. Use of a motorcycle (or other motorized vehicle with less than four wheels) is prohibited in the course of conducting City business.
9. Vehicle operators must comply with all vehicle codes during the course of conducting City business.



CITY OF OAKLAND
DEPARTMENT OF INFORMATION TECHNOLOGY
TRAVEL AUTHORIZATION

FOR ACCOUNTING USE ONLY			
Period	Batch #	Type	Item

1. Employee Name David McPherson		2. Date 7/24/14		3. Vendor Number <table border="1"><tr><td>2</td><td>8</td><td>1</td><td>6</td><td>8</td><td></td><td></td><td></td></tr></table>				2	8	1	6	8																																			
2	8	1	6	8																																											
4. Department Finance Department/Revenue Mgt		5. Position Title Revenue & Tax Administrator																																													
6. Travel Destination Sacramento, CA		7. Number of Work Days 1		8. Departure Date 07/28/2014		9. Return Date 07/28/2014																																									
10. Purpose of Travel Attend United Aviation Jet Fuel Appeal Hearing																																															
11. Funding Source ☒ Budgeted ☐ Other ☐ Funds Available		12. Total Cost Estimate \$ 123.75		13. Name of Employee in Charge if Requestor is Department Head n/a																																											
14. Transportation ☐ Use of City vehicle requested: Estimated round-trip miles _____ ☒ Use of private vehicle requested: Estimated round-trip miles 225 174 ☐ Use of rental vehicle requested ☐ Upon invoice from travel agent or common carrier, prepare check in amount of _____ Payable to: For: ☐ Advance Payment Estimated out-of-pocket costs \$ _____ ☐ Advance Payment Equivalent common carrier rate _____ ☐ Reimbursement Authorization Number _____																																															
15. Registration or Special Fees Fees for above event _____ ☐ Fee will be paid by employee for later reimbursement ☐ City will be billed ☐ Fee to be paid in advance \$ _____ Make check payable to _____ and Mail check to: _____ Fees include: Breakfast \$11.00 _____ Lunch \$16.00 _____ Dinner \$29.00 _____ Lodging _____																																															
16. Subsistence ☒ Subsistence will be paid by employee for later reimbursement. Estimated cost _____ ☐ Advance requested for itemized expenditures. Estimated cost _____ ☐ Advance per diem requested - provided check to employee in amount of _____ Full per diem rate for _____ days @ _____ /day = _____ Travel per diem rates _____ days @ _____ /day = _____ Less: Expenses included in registration fee = _____																																															
17. Department Head Review ☒ Approved ☐ Not Approved Signature _____ Date _____				18. Department Remarks FOR ACCOUNTING USE ONLY Check No. _____ Date _____ Amount _____																																											
19. City Manager Review (If overnight accommodations required) ☒ Approved ☐ Not Approved <i>Marcus Wilson</i> Signature _____ Date 7/25/14				20. City Manager Remarks No reimbursement if employee receives vehicle parts allowance per AI.																																											
<table border="1"><thead><tr><th>Sub Item</th><th>Amount</th><th>Fund/S</th><th>Organization</th><th>Account</th><th>Proj/Grant/Co</th><th>Yr</th><th>Loc</th><th>Task</th><th>Dept Specific</th></tr></thead><tbody><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></tbody></table>								Sub Item	Amount	Fund/S	Organization	Account	Proj/Grant/Co	Yr	Loc	Task	Dept Specific																														
Sub Item	Amount	Fund/S	Organization	Account	Proj/Grant/Co	Yr	Loc	Task	Dept Specific																																						
Entered By _____				Date _____																																											
Accounts Payable _____				Date _____																																											



City of Oakland
EXPENSE VOUCHER

FOR ACCOUNTING USE ONLY									
Period		Batch #		Type	Item				
		086	205	-14					

1. Employee Name David McPherson	2. Position Title Revenue & Tax Administrator	3. Vendor Number 28168 106971
4. Department Finance Management Department	5. Travel Destination Monterey, CA	6. No. of Work Days 4
7. Funding Source ☒ Budgeted ☐ Funds Available ☐ Other	8. Departure Date 11/05/13	9. Return Date 11/08/13
10. Purpose of Travel Attend California Public Parking Association		
11. If City Vehicle Used: Vehicle No. _____ Model _____ Odometer Reading Start _____ End _____ Miles _____		12. If Private Vehicle Used: License No. DClub33 Model Mercedes E320 Vehicle Approved for City Yes ☒ No ☐

TRAVEL EXPENSE CLAIM

13. Day of Week/Day							Total
---------------------	--	--	--	--	--	--	-------

TRANSPORTATION EXPENSE

14. Airplane							
15. City Car Expense							
16. Private Car Expense							
17. Local Transportation							
18. Parking							
19. Tolls							

REGISTRATION

20. Registration							
21. Special Fees							

SUBSISTENCE EXPENSE (Per Diem)

22. Full Per Diem							
23. Adj. To Per Diem							

(Subtract)

MEALS (Per Diem)

24. Breakfast							
25. Lunch							
26. Dinner							
27. Lodging							
28. Telephone/Telegram							
29. Baggage Handling							
30. Other-Personal Car Mileage Reimbursement							\$75.14
TOTALS							

31. Remarks Starting vehicle mileage was 178,277 and ending mileage was 178,410. See attached Mapquest from home to Monterey.	32. Total Advances & Prepayments	
	33. Balance Due To (From) Claimant	\$75.14
	34. I certify under penalty of perjury that the above is a true statement of costs incurred by me in official business for the City of Oakland	
35. Claim Approved by Department Head		
Signature	Date	Signature



City of Oakland
EXPENSE VOUCHER

FOR ACCOUNTING USE ONLY											
Period				Batch #				Type	Item		

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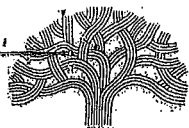
Fund/SF	Organization	Account	Proj/Grant/ Cost Ctr/WO	Yr	Loc	Task	Dept Specific	Amount	ACCOUNTING USE ONLY
									Check # _____
									Date _____

Entered by
600.037 (7/88)

Date

Accounts Payable

Date



CITY OF OAKLAND
DEPARTMENT OF INFORMATION TECHNOLOGY
TRAVEL AUTHORIZATION

FOR ACCOUNTING USE ONLY			
Period	Batch #	Type	Item

1. Employee Name David McPherson		2. Date 10/14/2013		3. Vendor Number 28168			
4. Department Administrative Services Departme		5. Position Title Revenue & Tax Administrator					
6. Travel Destination Monterey, CA		7. Number of Work Days 4		8. Departure Date 11/05/2013		9. Return Date 11/08/2013	

10. Purpose of Travel
Attend California Public Parking Association Annual Conference

11. Funding Source ☒ Budgeted ☐ Other ☐ Funds Available		12. Total Cost Estimate \$ 1,300.01 1,492.99		13. Name of Employee in Charge if Requestor is Department Head n/a	
---	--	--	--	---	--

14. Transportation

☐ Use of City vehicle requested:
Estimated round-trip miles _____

☒ Use of private vehicle requested:
Estimated round-trip miles 133

☐ Use of rental vehicle requested

☐ Upon invoice from travel agent or common carrier, prepare check in amount of _____

☐ Advance Payment ☐ Reimbursement
Estimated out-of-pocket costs \$ _____

☒ Advance Payment ☐ Reimbursement
Equivalent common carrier rate _____ Authorization Number _____

Payable to: David McPherson For: \$133

15. Registration or Special Fees

Fees for above event \$1,225.00 \$810.00

☐ Fee will be paid by employee for later reimbursement Fees include: Dates: 11/05/2013 to 11/08/2013

☐ City will be billed

☒ Fee to be paid in advance \$1,225.00 \$810.00 Breakfast \$11.00

Make check payable to CPPA Conference Lunch \$16.00

and Mail check to: See attached registration form Dinner \$29.00

Lodging

16. Subsistence

☐ Subsistence will be paid by employee for later reimbursement. Estimated cost _____

☐ Advance requested for itemized expenditures. Estimated cost _____

☒ Advance per diem requested - provided check to employee in amount of _____

Full per diem rate for _____ days @ _____ /day = _____

Travel per diem rates 183.33 days @ 3 /day = \$549.99

Less: Expenses included in registration fee = _____

17. Department Head Review		18. Department Remarks		FOR ACCOUNTING USE ONLY	
☒ Approved ☐ Not Approved				Check No. _____ Date: _____ Amount: _____	
Signature _____ Date _____					

19. City Manager Review (If overnight accommodations required)		20. City Manager Remarks			
☒ Approved ☐ Not Approved Signature _____ Date 10/15/14		Hearing Examiner Training Necessary for D. McPherson to be accredited to be a hearing officer (conduct duties)			

Sub Item	Amount	Fund/Gr	Organization	Account	Proj/Grant/Co	NYT	Loc	Task	Dept Specific
15	810.00	1010	08411	55212	IP59				
16	549.99	1010	08411	55119	IP59				

Entered By _____		Date _____	
Accounts Payable _____		Date _____	



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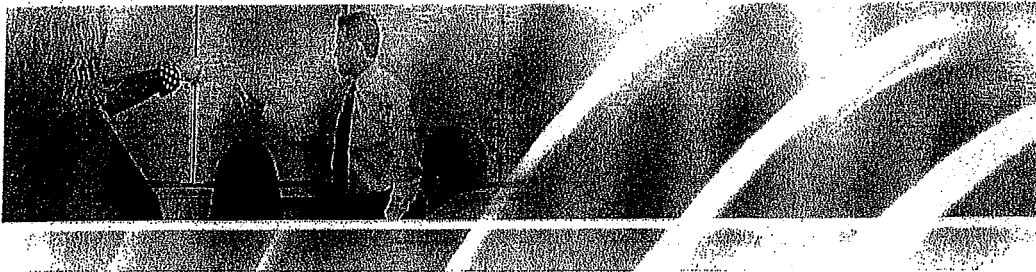
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Events And Training

 Annual Conference ➤
 Workshops and Training

CONFERENCE REGISTRATION

CPPA's 30th Annual
Conference & Trade ShowHyatt Regency Monterey Hotel Monterey, CA, November 6th - 8th, 2013

Title	Revenue & T	First Name	David	Last Name	McPherson	Badge Name	David McPhe
Organization	City of Oakland						
Address	150 Frank H. Ogawa Plaza, Suite 5342						
City	Oakland	State	CA	Zip Code	94612		
Telephone	510-238-6650	Fax	510-238-6431				
E-Mail	dmcpherson@oaklandnet.com	County	Alameda				

FEE SCHEDULE

Full Registration

Includes morning coffee service and two lunches

Excludes Pre-Conference Training Sessions being held on Tuesday, November 5th

Full Conference Registration (11/6-8/2013)	\$550.00 ☒
Wednesday Nov. 6th Only	\$250.00 ☐
Thursday Nov. 7th Only	\$250.00 ☐
Friday Nov. 16th Only	\$125.00 ☐
Extra Banquet Ticket(s): quantity: 1	\$65.00 ☐

Package Deal- Book and paid by 9/25/2013

Includes discounted full registration and all hotel room charges including taxes.

(*A personal CC is required at check in for incidentals)

Email Arrive/Departure Dates

2 Nights	\$900.00 ☐
3 Nights	\$1,100.00 ☐
4 Nights	\$1,300.00 ☐

Trade show Access Only

Wednesday Nov 6th Only (Lunch Included)	\$50.00 ☐
Thursday Nov 7th Only	\$25.00 ☐

2014 CPPA Dues

Regular Member - Per Person	\$135.00 ☒
Affiliate Member (Vendors/Exhibitors) Per Person	\$160.00 ☐
Additional Affiliate Members quantity: 1	\$160.00 ☐

Pre-Conference Training Session, Tuesday November 5th

Hearing Examiner Training Session	\$125.00 ☒
-----------------------------------	--

Total Amount: 1225

IMPORTANT: PRE-REGISTRATION IS REQUIRED. All conference registration fees for walk-ins are increased by \$100 including one-day registration. Conference materials are not guaranteed. If you make special arrangements to pay at registration, PLEASE DO NOT BRING CASH!

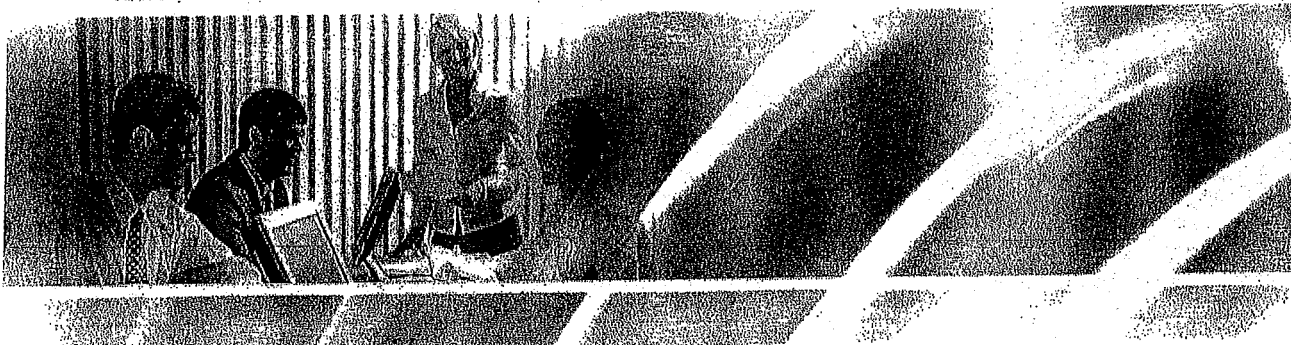
If pay by check your cancelled check will be your receipt If pay by Credit Card you will receive an email confirmation REFUND POLICY: • Full Refund- cancellation 15 days or more prior to conference beginning day • Half Refund- cancellation 14 days or less prior to conference beginning day • NO REFUND- no-shows with no prior notification regarding non-attendance	Mail Registration form and payment to: CPPA Conference Attn: Treasurer RON PROFETA C/O PAM BRADSHAW City of Sacramento 300 Richards Boulevard, Suite 213 Sacramento, CA 95811 Tel: (916) 808-7488 Fax: (916) 808-7501 E-Mail: PBradshaw@cityofsacramento.org
---	---

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In compliance with federal tax regulations for organizations exempt from income tax under Section 6033(e), the California Public Parking Association (CPPA) is officially notifying its membership that 15% of dues collected for calendar year 2012, and is projected to be collected through calendar year 2013, are non-deductible as a trade or business expense because they are associated with CPPA's lobbying activities. Please see the following and consult with your tax professional for details on how this may impact you:



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Orders				Total
David McPherson - Show Details (3)				\$1,360.00
Edit Remove	Item	Quantity	Price	Total
	Member Conference Registration And Hotel 3 Nights	1	\$1,100.00	\$1,100.00
	Regular Membership Dues	1	\$135.00	\$135.00
	Member Hearing Examiner Training Session	1	\$125.00	\$125.00
				\$1,360.00

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Thank you for your order.

Orders				Total
David McPherson - Details (3)				\$1,360.00
Item	Quantity	Price	Total	
Member Conference Registration And Hotel 3 Nights	1	\$1,100.00	\$1,100.00	
Regular Membership Dues	1	\$135.00	\$135.00	
Member Hearing Examiner Training Session	1	\$125.00	\$125.00	
				\$1,360.00

E-Mail: dmcpherson@oaklandnet.com

Invoice Number:

Please make checks or money orders payable to: CPPA

Pay within 45 days

Mail To: Treasurer

RON PROFETA C/O PAM BRADSHAW

City of Sacramento

300 Richards Boulevard, Suite 213

Sacramento, CA 95811

Tel: (916) 808-7488

Fax: (916) 808-7501

E-Mail: PBradshaw@cityofsacramento.org

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CPPA 30th Annual Conference and Trade Show

2013 CPPA Annual Conference Workshop

Hyatt Regency

Monterey, CA

November 6-8, 2013

Theme: Back to the Future

Three Tracks:

1. Front Line – (for line enforcement, adjudication, and operations staff)
2. Management – (for managers, supervisors, and senior staff)
3. Sustainability or Technology– (for everyone)

Tuesday 11/5/2013		
Golf Outing (11:00 AM – 4:30 PM)		
Hearing Examiner Training (8:00 AM – 5:00 PM)		
CSU Managers Meeting (9:00 AM – 5:00 PM)		
CPPA Board of Directors Meeting (6:00-8:30 PM)		
Exhibit Hall Set Up (3:00 PM – 6:00PM)		
Wednesday 11/6/2013		
Exhibit Hall Set Up (8:00 AM-12:00 PM)		
8:00– 9:00am		
Continental Breakfast		
9:00– 9:30am		
Business Meeting		
9:30am- 9:45am		
Welcoming Address– Chuck Della Sala, Mayor City of Monterey		
9:45 – 11:00am		
Keynote Speaker or Session Topic– Dr. Jim Tunney “Dean of NFL Referees”		
11:00– 1:30pm		
Exhibit Hall with Lunch		
Front Line Track	Management Track	Sustainability/Technology Track
1:45-3:00pm Enforcement Boot Camp I Jackie Rocco	1:45-3:00pm Citizens, clients and communities: market trends, sustainability and profitability Christine Banning, NPA	1:45-3:00pm Sustainability Presentation Michelle Wendler, Watry Design Casey Jones, SP Plus
Break 3:00-3:15pm		
3:15-4:30pm Enforcement Boot Camp II Chief Carmichael	3:15-4:30pm Meter RFP process Mike King, City of Sacramento	3:15-4:30pm EV Connect Joseph Cannon, EV Connect
4:30-6:00pm Exhibit Hall		

CPPA 30th Annual Conference and Trade Show

Thursday 11/7/2013		
Continental Breakfast (8:00 – 9:00 AM)		
Front Line Track	Management Track	Sustainability/Technology Track
8:00-9:00am Enforcement Roundtable	8:00-9:00am Ask the Consultant Roundtable	8:00-9:00am Technology Roundtable
9:00-10:50am AOC Court Surcharges	9:00-9:50am Parking Structure- Planning and Design William Hurrell, CDM Smith Armen Megerdoonian, International Parking Design	9:00-10:50am Technology Trends Presentation & Q/A Amie Devero Jennifer Rentz IPI Technology Committee
	10:00-10:50am Parking Structure- Restore Pawan Gupta, Walker Parking Consultants K. Nam Shiu, walker Restoration	
11:00 -12:30pm Awards Lunch		
12:30 – 2:30pm Exhibit Hall		
2:45-3:45pm ADA design and compliance of existing and new facilities/New Changes to California ADA Laws Janis Kent, Stepping Thru Accessibility, Inc.	2:45-3:30pm Part I Technology & On-Street Parking Jay Primus, SF park	
3:45-5:00pm Event Parking Best Practices City of Anaheim Cal Berkeley	3:45-5:00pm Part II Technology and Off-Street Parking Amir Sedadi, IPS Peer Gant/Dan Mitchell LA Park	
5:30-7:00pm President's Reception		

Friday 11/8/2013	
8:30– 10:00am General Session: Legislative Review Session Robert Horch Tim Yaryan	
10:15– 11:00am How to Read a Printout Kelly Walton	10:15– 11:00am Emergency Preparedness Training Amy Armstrong, Fresno State
11:00-12:00pm Case Study: SF Disabled Parking Taskforce/San Francisco Disabled Taskforce Jay Primus, SFMTA Lisa Foster, SFMTA Bob Planthold, SFMTA	11:00-12:00pm "Understand the parking experience from the customer's point of view" Todd Pierce, Pictoform



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Standard Mileage Rates for 2013

R-2012-95, Nov. 21, 2012

WASHINGTON — The Internal Revenue Service today issued the 2013 optional standard mileage rates used to calculate the deductible costs of operating an automobile for business, charitable, medical or moving purposes.

Beginning on Jan. 1, 2013, the standard mileage rates for the use of a car (also vans, pickups or panel trucks) will be:

- 56.5 cents per mile for business miles driven.
- 24 cents per mile driven for medical or moving purposes.
- 14 cents per mile driven in service of charitable organizations.

The rate for business miles driven during 2013 increases 1 cent from the 2012 rate. The medical and moving rate is also up 1 cent per mile from the 2012 rate.

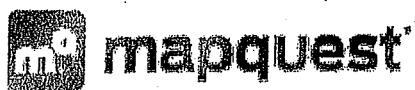
The standard mileage rate for business is based on an annual study of the fixed and variable costs of operating an automobile. The rate for medical and moving purposes is based on the variable costs.

Taxpayers always have the option of calculating the actual costs of using their vehicle rather than using the standard mileage rates.

A taxpayer may not use the business standard mileage rate for a vehicle after using any depreciation method under the Modified Accelerated Cost Recovery System (MACRS) or after claiming a Section 179 deduction for that vehicle. In addition, the business standard mileage rate cannot be used for more than four vehicles used simultaneously.

These and other requirements for a taxpayer to use a standard mileage rate to calculate the amount of a deductible business, moving, medical, or charitable expense are in Rev. Proc. 2010-51. [Notice 2012-72](#) contains the standard mileage rates, the amount a taxpayer must use in calculating reductions to basis for depreciation taken under the business standard mileage rate, and the maximum standard automobile cost that a taxpayer may use in computing the allowance under a fixed and variable rate plan.

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Trip to:

1 Old Golf Course Rd

Monterey, CA 93940-4908

66.95 miles / 1 hour 12 minutes

Notes

133 x .565 = 75.14
 START 178,277
 END 178,410

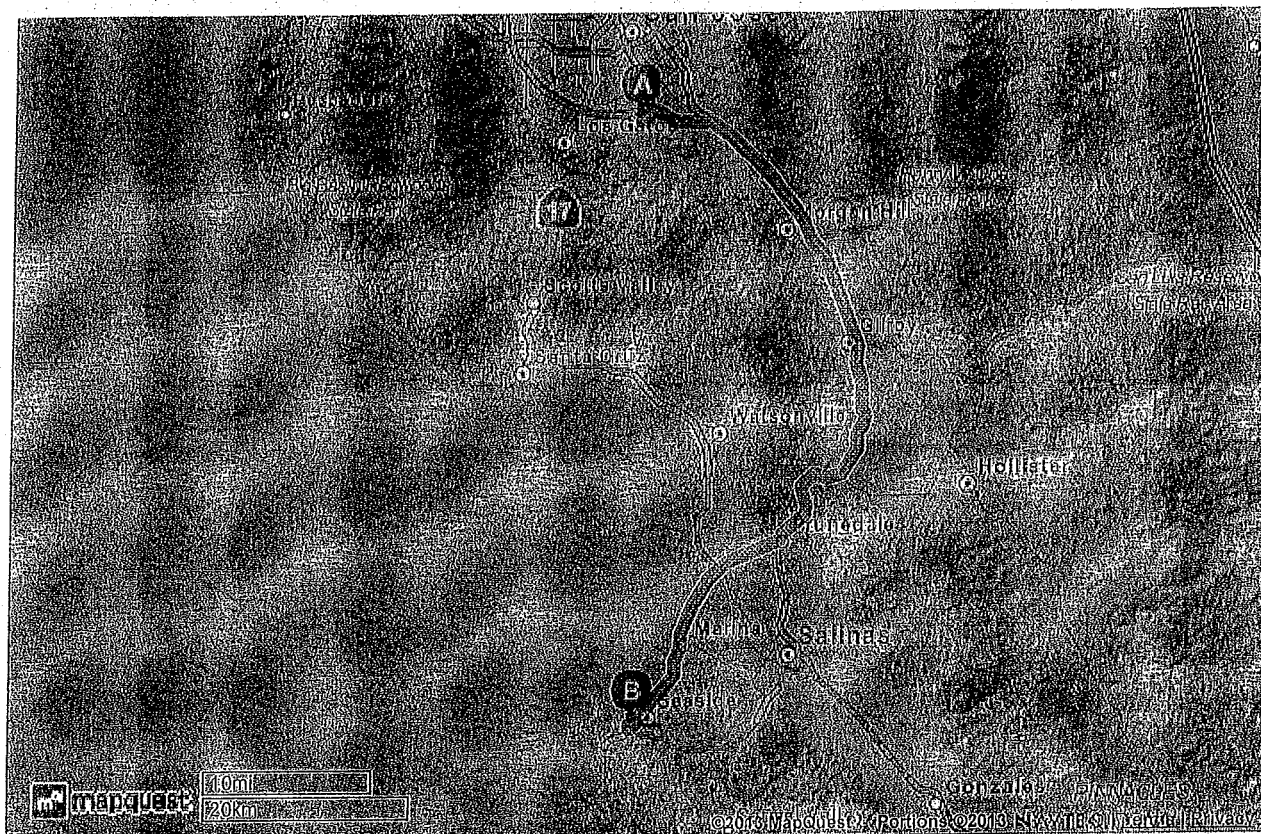
3409 la Terrace Cir, San Jose, CA 95123-5324

1. Start out going east on La Terrace Cir. [Map](#) **0.06 Mi**
0.06 Mi Total
2. Take the 1st left to stay on La Terrace Cir. [Map](#) **0.04 Mi**
0.09 Mi Total
3. Turn right onto Coleman Rd. [Map](#) **0.4 Mi**
0.5 Mi Total
4. Turn left onto Santa Teresa Blvd. [Map](#) **0.9 Mi**
1.4 Mi Total
5. Merge onto CA-85 S. [Map](#) **4.8 Mi**
6.1 Mi Total
6. Merge onto US-101 S via EXIT 1A on the left toward Los Angeles. [Map](#) **40.3 Mi**
46.4 Mi Total
7. Merge onto CA-156 W via EXIT 336 toward Monterey Peninsula. [Map](#) **6.5 Mi**
52.9 Mi Total
8. CA-156 W becomes CA-1 S. [Map](#) **13.2 Mi**
66.1 Mi Total
9. Take the exit toward Monterey. [Map](#) **0.3 Mi**
66.4 Mi Total
10. Keep left to take the ramp toward Peninsula College. [Map](#) **0.05 Mi**
66.4 Mi Total
11. Turn left onto Aguajito Rd. [Map](#) **0.2 Mi**
66.7 Mi Total
12. Turn left onto Mark Thomas Dr. [Map](#) **0.2 Mi**
66.9 Mi Total
13. Take the 1st right onto Old Golf Course Rd. [Map](#) **0.08 Mi**
66.9 Mi Total
14. 1 OLD GOLF COURSE RD is on the right. [Map](#)

1 Old Golf Course Rd, Monterey, CA 93940-4908

Total Travel Estimate: 66.95 miles - about 1 hour 12 minutes

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086 115-13

Pursuant to memorandums of understanding between the City of Oakland and its various labor groups, a program was negotiated to provide "Professional Development". The program reimburses designated employees up to a designated amount for fiscal year 2012-2013 as approved "Professional Development" as follows:

'13 JAN 4 PM 12:4

Employee Name	Rep Unit	Employee Number	Supplier Number
David McPherson	UM1	19406	106911

Estimated Cost \$ 500.00

Supervisor 01/03/13 Date


01/03/13

 Department Head/Designee Date

Total Actual Cost (Attach Original Receipt Showing Purchaser's Name) \$ 390.30

Daniel McPherson, 2, 13
 Employee Signature Date

Authorized Signature (for payment):  Date: 1/03/13

Amount for Reimbursement \$

Accounting: 1-1300-000000-21533-00000000-0000

Balance of Eligibility after above Reimbursement \$ _____ BATCH: _____

REV. 08/2011

ENTERED BY: _____ DATE ENTERED: _____

08615-13



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To: San Jose, CA 95123, US

A return merchandise authorization (RMA) number must be obtained prior to returning or exchanging the product. To obtain an RMA number, please visit our support website at success.rosettastone.com and submit a support request. An RMA number cannot be created without the Activation ID and Deactivation Code(s) from your Rosetta Stone software. We are unable to accept returns at our Rosetta Stone retail locations.

086/79-12

**PROFESSIONAL DEVELOPMENT ALLOWANCE
PRE-APPROVAL AND REIMBURSEMENT FORM FOR 2011-12**

Finance & Management Agency

Pursuant to memorandums of understanding between the City of Oakland and its various labor groups, a program was negotiated to provide "Professional Development". The program reimburses designated employees up to a designated amount for fiscal year 2011-2012 as approved "Professional Development" as follows:

Rep. Unit	Description	Amount
TA1	Confidential Employees	\$250
SD1	Accountants I/II, Collection Officers, Tax Auditors	\$100
UH1	Supervisory Employees (Accountant III)	\$250
UM1	Exempt Management Employees	\$350
UM2	Management Employees	\$350
TW1	Administrative, Professional, Technical & Others	\$250
UK1/UN1/UR1/UU1/U31/U51	Unrepresented Management Employees	\$350

"Professional Development" includes items such as books; subscriptions to professional journals or magazines; dues to professional journals or magazines; dues to professional organizations related to current employment; job-related tools and equipment; registration, application or examination fees for registration or certification within a member's profession, and expense related to professional development including research and training. Such requests for reimbursement must be submitted with a receipt in aggregate amounts of at least twenty-five dollars (\$25.00). However, all receipts for reimbursement, whatever the aggregate value, must be submitted before the end of the fiscal year, and by June 1, if feasible.

This form must be completed in two parts. Part A must be completed and approved prior to purchase. Part B must be completed and approved for the actual reimbursement. Please provide sufficient information in Part A concerning the proposed expense so that the Agency will be able to assess whether the expense meets the "Professional Development" definition. Submit completed form and receipts to Accounts Payable for processing.

PART A: PRE-APPROVAL

DAVID McPherson
Employee Name

UK2 19406 106971
Rep Unit Employee Number Supplier Number

Describe item for reimbursement: COMPUTER PRINTER INK CARTRIDGES

Estimated Cost \$ 58.97

[Signature] 3/9/12
Supervisor Date

[Signature] 3/9/12
Department Head/Designee Date

PART B: REIMBURSEMENT

Total Actual Cost (Attach Original Receipt Showing Purchaser's Name) \$ _____

David McPherson 3/15/12
Employee Signature Date

[Signature] 3/27/12
Authorized Signature (for payment) Date

Amount for Reimbursement \$ _____

Accounting: 1-1300-000000-21533-0000000-0000

Balance of Eligibility after above Reimbursement \$ 43.14

2012MAR28PM5:19ACCTG

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SAN JOSE, CA 95118
(408) 978-1129

OfficeMax®

SALE

883585702572	
HP 60XL Ink Ctg B1k	\$34.49
883585702558	
HP 60 Tri-Clr Ink	\$19.99

SubTotal	\$54.48
Tax 8.250%	\$4.49
TOTAL	\$58.97

Debit
Card number: XXXXXXXXXXXX
Authorization

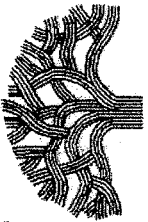
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City of Oakland

SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

086163-12

ATH

FOR ACCOUNTING USE ONLY

Batch

Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	56776	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ANNIE Y TO
	1	60180	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	FELICIA VERDIN
	1	95842	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALEXANDER AARON KATZ
	1	35365	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALEX NGUYEN
	1	38144	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ROSEMARIE SANCHEZ
	1	95338	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ELINOR BUCHEN
	1	24978	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ADA CHAN
	1	74990	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RICHARD ALFRED COWAN
	1	95485	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RICHARD FUENTES
	1	66258	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	CLARA GARZON
	1	92094	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JENNIE GERARD
	1	84553	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	TERESA JACKSON
	1	74886	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	CLAUDIA C BURGOS
	1	95339	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JOANNE D KARCHMER
	1	31870	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALLEN LAW
	1		8,550.00				TOTAL			ALLEN LAW

Page Sum:

Requested by:

LAWANNA PRESTON

Name

Department Location

DHRM Employee Relations

Explanation:

Settlement Agreement - Local 21 Employee Parking

Case Number SF-CE-776-M

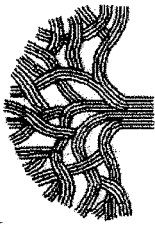
Gregoria M. Torres

Prepared By

Approved By

Date

3/14/12



City of Oakland
SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

FOR ACCOUNTING USE ONLY

Batch	Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	60214	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RAY LEON
	1	34369	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	IRIS MERRIOUS
	1	56847	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	PATRICIA MOSSBURG
	1	36714	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SUSAN G PIPER
	1	62607	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SUSAN A SANCHEZ
	1	84552	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	CARLETTA STARKS
	1	56037	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ZACHARY O WALD
	1	95728	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	XIAOJING WANG
	1	59371	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	TERRY L ALLEN
	1	22430	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	GUS ARMIZHENI
	1	93424	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ERIC A ANGSTADT
	1	54608	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ASHLEY JAMES
	1	73794	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MIRZA AHSAN BAIG
	1	26771	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RENEE A DOMINGO
	1		7,980.00				TOTAL			

Page Sum:

Requested by:

LAWANNA PRESTON

Name

Department Location
DHRM Employee Relations

Explanation:

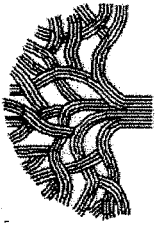
Settlement Agreement -Local 21 Employee Parking
Case Number SF-CE-776-M

Gregoria M. Torres

Prepared By

Approved By

Date



City of Oakland
SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

FOR ACCOUNTING USE ONLY

Batch

Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	60754	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	KENNETH GORDON
	1	31852	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DAVID W LAU
	1	106971	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DAVID MCPHERSON
	1	36576	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JOEL M PETER
	1	53736	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	NOEL PINTO-CORREIA
	1	72219	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DAMARIS SAMBAJON
	1	40401	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	GREGORIA TORRES
	1	42107	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	VLADIMIR WLASSOSKY
	1	42158	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MOHSSEN YASSINI
	1	68013	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MICHELLE A BYRD
	1	25735	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DEBORAH KATHLEEN GRANT
	1	53791	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	LORNA GUICE
	1	29237	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	CHERRY L HALL
	1	107870	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SHARON HOLMAN-CURRY
	1	29926	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	STEPHANIE W HOM
	1		8,550.00				TOTAL			

Page Sum:

Deliver Checks To:

LAWANNA PRESTON

Name

Department Location

DHRM Employee Relations

Explanation:

Settlement Agreement -Local 21 Employee Parking

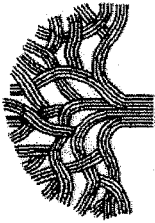
Case Number SF-CE-776-M

Gregoria M. Torres

Prepared By

Approved By

Date



City of Oakland
SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

FOR ACCOUNTING USE ONLY

Batch

Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	52708	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DAVID F JONES
	1	31183	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	KATANO B KASAINÉ
	1	31196	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SUSAN KATTICHEE
	1	56751	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	KIRSTEN A LACASSE
	1	68816	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	YOLANDA LOPEZ
	1	60498	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SCOTT A MILLER
	1	95121	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JASON WILLIE MITCHELL
	1	62333	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DANA K RILEY
	1	83893	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SARAH THEREASA SCHLENK
	1	79741	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	OSBORN SOLITEI
	1	58732	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	KAREN F WALSH
	1	56728	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	AL AULETTA
	1	94364	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RECO BEMBRY
	1	24462	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JACQUELYN CAMPBELL
	1	96585	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	VICTORIA CHAK
	1		8,550.00				TOTAL			

Page Sum:

Requested by:

LAWANNA PRESTON

Name

Department Location

DHRM Employee Relations

Prepared By

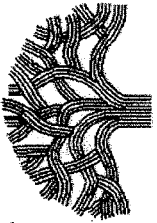
Approved By

Date

Explanation:

Settlement Agreement -Local 21 Employee Parking

Case Number SF-CE-776-M



City of Oakland
SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

FOR ACCOUNTING USE ONLY

Batch	Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	107866	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	GODOFREDO J DIZON
	1	81660	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	REBECCA DOWDAKIN
	1	107867	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	LESLEY C ESTES
	1	77252	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ARLETTE FLORES-MEDINA
	1	28360	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	LARRY A GALLEGOS
	1	28364	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALIZA GALLO
	1	28783	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MARK GOMEZ
	1	62074	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	CALVIN HAO
	1	89191	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RINA HERNANDEZ
	1	75198	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	PHILLIP C HO
	1	76772	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MEADOW HOLMES
	1	30007	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DONNA HOWELL
	1		6,840.00				TOTAL			

Requested by:

LAWANNA PRESTON

Name

Department Location

DHIRM Employee Relations

Explanation:

Settlement Agreement -Local 21 Employee Parking

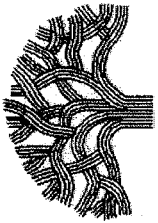
Case Number SF-CE-776-M

Gregoria M. Torres

Prepared By

Approved By

Date



City of Oakland
SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

FOR ACCOUNTING USE ONLY

Batch

Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	68058	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SONIA V LARA
	1	38470	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALLEN LAW WRONG NUMBER #
	1	87962	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DENISE LOUIE SEE PAGE 521
	1	33450	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	TIMOTHY C LOW
	1	73221	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALBERT LUJAN
	1	33672	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RANDY MACH
	1	33811	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JOSE C MARTINEZ
	1	34092	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JOHN MCCABE JR
	1	107871	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	THOMAS I MORGAN
	1	59710	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MICHAEL MUNSON
	1	35138	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	THERESA NAVARRO
	1	41340	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SANDRA OUSLEY WASHINGTON
	1	37663	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SAMEE ROBERTS
	1	37723	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	MARIA ROCHA
	1	37780	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ANDRIENNE K ROGERS
	1		8,550.00				TOTAL			

Page Sum:

7,980.00

Requested by:

LAWANNA PRESTON

Name

Department Location

DHRM Employee Relations

Prepared By

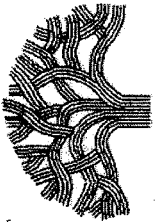
Approved By

Date

Explanation:

Settlement Agreement -Local 21 Employee Parking

Case Number SF-CE-776-M



City of Oakland
SPECIAL EXPENDITURE REQUEST (Multiple Vendors)

FOR ACCOUNTING USE ONLY

Batch

Type

Item	Sub-Item	Vendor Number	Amount	Invoice Number	Fund	Organization	Account	Project	Program	Vendor Name
	1	38399	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ALISON SCHWARZ
	1	74728	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	RAMIRO SEGURA
	1	60528	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	KIRBY SMITH
	1	81653	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	SHOMARI SMITH
	1	58769	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	LILY P SO HOO
	1	39788	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	LAURA TAKESHITA
	1	59499	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JOSEPH TANIOS
	1	39803	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	DIANE TANNENWALD
	1	80019	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	CONNIE TAYLOR
	1	41957	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	JOE WANG
	1	60545	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	WILL F WASHINGTON
	1	76573	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	ISAAC WILSON JR
	1	52707	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	NILA WONG
	1	42336	570.00	L21 Parking Refund	1010	30261	58714	0000000	NB33	AMI ZINS
	1		7,980.00				TOTAL			

Page Sum:

Requested by:

LAWANNA PRESTON

Name

Department Location

DHRM Employee Relations

Explanation:

Settlement Agreement -Local 21 Employee Parking

Case Number SF-CE-776-M

Gregoria M. Torres

Prepared By

Approved By

Date

[illegible]

Page Sum:

Requested by:

Name _____

DHRM Employee Relations

Approved By	Date
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PLS. Return to G. Torres
TMA - Contraloría Pres.
3/7/12

Settlement Agreement Regarding Employee Parking

City of Oakland ("City") and International Federation of Professional and Technical Engineers Local 21 ("Union" or "Local 21"), collectively referred to herein as "the parties," through their undersigned representatives, enter into the following settlement agreement.

Whereas, Local 21 has filed unfair practice charge number SF-CB-776-M ("the ULP") and a related grievance ("the Grievance") under the parties' memorandum of understanding ("MOU"), each of which challenges the City's 2010 elimination of paid parking for 124 current and/or former Local 21 bargaining unit members (the "Affected Represented Employees") who previously had parking paid for by City; and

Whereas, a list of the Affected Represented Employees is attached hereto as **Exhibit 1** and incorporated herein by reference; and

Whereas, the City's 2010 elimination of paid parking for the Affected Represented Employees is hereafter referred to as the "Disputed Action"; and

Whereas, the term "Settled Claims" is hereafter used to refer collectively to the Grievance, the ULP, and any other legal claim of any type that has been brought, or could have been brought, or could be brought by the Union against the City challenging the Disputed Action or seeking any damages, payments, monies, injunctive or declaratory relief, or any remedy whatsoever, on behalf of the Union or any employees it presently represents or has in the past represented, as a result of the Disputed Action; and

Whereas, Pursuant to the MOU and Administrative Instruction 4403 - Automobile Allowance ("AI 4403"), the City currently provides specific automobile allowances to different groups of employees who have been determined to fall into different Categories, including Automobile Allowance Categories II, III and IV, which are the three Categories into which certain Local 21 bargaining unit members have been placed; and

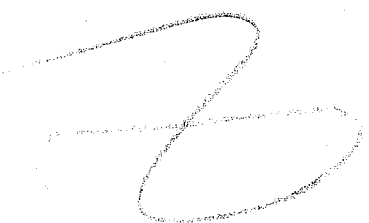
Whereas, AI 4403 is attached hereto as **Exhibit 2** and incorporated herein by reference; In resolution of all Settled Claims including but not limited to the Grievance and the ULP, the parties agree as follows:

1. Any Local 21 bargaining unit employee who is designated Category III, shall be provided with monthly parking near the employee's primary place of work, at no expense to the employee.
2. Any Local 21 bargaining unit employees who were promised free parking as part of their hiring agreement, and who are still employed by the City as of the date of this agreement, shall receive free parking. The parties acknowledge that continuation of this benefit past June 30, 2013 may be an item for negotiation when the parties meet and confer for a successor to the present MOU; but in the absence of an agreement to continue the benefit past June 30, 2013, the provisions of this paragraph shall expire upon expiration of the MOU. A list of all employees covered by this paragraph is attached hereto as **Exhibit 3** and incorporated herein by reference.

3. Any Local 21 bargaining unit employee who believes s/he qualifies for a Category III Automobile Allowance may apply to his or her Department Head to be designated as Category III, and such an employee shall be designated as Category III if the Department Head determines that the employee meets the criteria for such designation. The Department Head's determination shall be final.
4. The City agrees to reimburse all Affected Represented Employees who are still employed by City as of the date of this Agreement for 50% of the cost of monthly parking (50% x \$130 per month) for the period September 1, 2010 through June 30, 2011, for a "total reimbursement" of \$650 per Affected Represented Employee. The City's total payments hereunder shall not exceed \$60,000. In the event that the "total reimbursement" amounts exceed \$60,000, those amounts shall be reduced proportionately. The City shall structure these payments as non-taxable reimbursements.
5. For any Affected Represented Employee whose Department made monthly parking payments on the Affected Represented Employee's behalf during September 1, 2010 through June 30, 2011, the payment provided for in paragraph 4 shall be reduced by \$65 for each month between September 1, 2010 and June 30, 2011 in which the Affected Represented Employee's Department made a monthly parking payment on the Affected Represented Employee's behalf.
6. City shall continue to offer discounted parking to City employees at a rate not to exceed any group rate provided to City employees at the City Center parking garage or similar competitive facility, for a period of at least five (5) years. City shall provide 90 days notice to Union and employees prior to terminating such discounted parking rate.
7. City agrees to include this agreement as an appendix to the final MOU between City and Union for the period July 1, 2011 through June 30, 2013, and shall include in Section 5.6.2 (Automobile Allowance) a reference that states "For Category III, see Appendix _____".
8. Union agrees to withdraw with prejudice the Grievance and the ULP. Union further represents that there are no other Settled Claims, and Union agrees not to bring Settled Claims in the future.
9. The terms of paragraph 1, 2, 3, 5 and 6 are subject to the approval of the City Council. In the event that the City Council fails to approve those terms, this Agreement shall be null and void, and the parties shall meet in a good faith effort to renegotiate terms.
10. Arbitrator Barry Winograd was jointly selected by the parties to hear and resolve the Grievance. The parties agree that once this Agreement is made effective by Council action in accordance with paragraph 9, the Arbitrator shall have jurisdiction to resolve any dispute concerning the application or implementation of this Settlement Agreement.

Type	Supplier Num	Supplier	Site	Invoice Amount
Standard	58769	LILY P SOO HOO		\$ 570.00
Standard	53791	LORNA GUICE		\$ 570.00
Standard	37723	MARIA ROCHA		\$ 570.00
Standard	28783	MARK GOMEZ		\$ 570.00
Standard	76772	MEADOW HOLMES		\$ 570.00
Standard	59710	MICHAEL MUNSON		\$ 570.00
Standard	68013	MICHELE A BYRD		\$ 570.00
Standard	73794	MIRZA AHSAN BAIG		\$ 570.00
Standard	42158	MOHSSEF VASSINI		\$ 570.00
Standard	52707	NILA		\$ 570.00
Standard	53736	NOE		\$ 570.00
Standard	79741	OSB		\$ 570.00
Standard	56847	PAT		\$ 570.00
Standard	25235	PET		\$ 570.00
Standard	75198	PHIL		\$ 570.00
Standard	74728	RAM		\$ 570.00
Standard	33672	RAN		\$ 570.00
Standard	60214	RAY		\$ 570.00
Standard	81660	REB		\$ 570.00
Standard	94364	REC		\$ 570.00
Standard	26771	REN		\$ 570.00
Standard	74990	RICH		\$ 570.00
Standard	95485	RICH		\$ 570.00
Standard	89191	RINA		\$ 570.00
Standard	38144	ROS		\$ 570.00
Standard	89214	SAB		\$ 570.00
Standard	37663	SAM		\$ 570.00
Standard	41340	SANI		\$ 570.00
Standard	83893	SARAH THEREASA SCHLENK		\$ 570.00
Standard	60498	SCOTT A MILLER		\$ 570.00
Standard	107870	SHARON HOLMAN-CURRY		\$ 570.00
Standard	81653	SHOMARI SMITH		\$ 570.00
Standard	71125	SI LAU		\$ 570.00
Standard	68058	SONIA V LARA		\$ 570.00
Standard	29926	STEPHANIE W HOM		\$ 570.00
Standard	62607	SUSAN A SANCHEZ		\$ 570.00
Standard	36714	SUSAN G PIPER		\$ 570.00
Standard	31196	SUSAN KATTCHEE		\$ 570.00
Standard	84553	TERESA A JACKSON		\$ 570.00
Standard	59371	TERRY L ALLEN		\$ 570.00
Standard	35138	THERESA NAVARRO		\$ 570.00
Standard	107871	THOMAS L MORGAN		\$ 570.00
Standard	33450	TIMOTHY C LOW		\$ 570.00
Standard	96585	VICTORIA CHAK		\$ 570.00
Standard	60545	WILL F WASHINGTON		\$ 570.00
Standard	42107	WLADIMIR WLASSOWSKY		\$ 570.00
Standard	95728	XIAOJING WANG		\$ 570.00
Standard	68816	YOLANDA LOPEZ		\$ 570.00
Standard	56037	ZACHARY O WALD		\$ 570.00
105 Records				\$ 59,850.00

Does not Release
 Check until
 okayed by
 CSBOKV
 GAT 3/11/12

3/11/12


Flores, Novette

From: Torres, Greg
Sent: Friday, March 09, 2012 1:25 PM
To: Flores, Novette
Cc: Cereceres, Jorge; Tipton, Jo Ann
Subject: Parking Settlement Checks

Novette,

There are 105 checks issued to City employees (ATH). Please have JoAnn put them together (alphabetically) and give them to me (instead of putting them in the check box). These checks can not be released until the payment request has been signed off by Scott Johnson

Thanks,

Greg

408

3/9/2012

Greg

Subject: High
FW: Local 21 Parking Settlement
Friday, January 20, 2012 2:13 PM
Solitei, Osborn
Torres, Greg

FYI

Osborn Solitei
Controller
City of Oakland
Finance & Management Agency,
Controller's Office
Tel: 510 - 238 - 3809
Fax: 510 - 238 - 3915
Email: osolitei@oaklandnet.com

From: Pinto, Noel
Sent: Thursday, January 19, 2012 4:43 PM
To: 'Femi Browne'
Cc: Walsh, Kip; Kasaine, Katano; Solitei, Osborn; Grant, Deborah (Cornwell); Jones, David
Subject: FW: Local 21 Parking Settlement
Importance: High

Femi,
Please add the City employees listed below to the previously approved City employees' list who are eligible for "free" parking in the CCGW. I also have approval for David Jones to be added to this list. I would greatly appreciate it if you can have the access cards ready for pick-up tomorrow. Please forward the applications to all who the CCGW are completed and returned to you no later than Monday. Please forward the applications to all who are copied on this e-mail above.

Thank you very much. Take care.
noel..

From: Dalke, Judith
Sent: Tuesday, January 17, 2012 1:57 PM
To: Pinto, Noel; Yew, Joseph
Cc: Preston, Darryelle LaWanna
Subject: Local 21 Parking Settlement

Noel,
Please add the employees listed below to the Local 21 Parking Agreement and \$60,000 settlement.

Katano	Karen (Kip)
Walsh	Osborn
Solitei	Deborah
Grant	

Joe

Joseph T. Yew, Jr.

Finance Director/City Treasurer

City of Oakland

Finance and Management Agency

150 Frank H. Ogawa Plaza, Suite 5215

Oakland, CA 94612

Phone (510) 238-6471 Fax (510) 238-2059 JYew@oaklandnet.com

-----Original Message-----

From: Preston, Darryelle Lawanna

Sent: Thursday, January 12, 2012 3:54 PM

To: Yew, Joseph

Cc: Kasaine, Katano

Subject: FW: Addition of 4 names to list of local 21 settlement on parking

Hi Joe,

The names listed below should be added to the local 21 Parking Settlement reimbursement only. This is the \$60,000.00 distribution your staff is working on.

Please let me know if you have any questions.

Thanks

-----Original Message-----

From: Vickie Carson [<mailto:vcarson@lfp21.org>]

Sent: Thursday, January 12, 2012 3:18 PM

To: Preston, Darryelle Lawanna

Subject: Addition of 4 names to list of local 21 settlement on parking

Names to be added to the pay out list:

Peter Chun

St Lau

Danny Lau

Darin Minor

Sent via BlackBerry by AT&T

Torres, Greg

From: Preston, Darryelle LaWanna
Sent: Thursday, February 02, 2012 1:54 PM
To: Torres, Greg
Cc: Solitel, Osborn; Yew, Joseph
Subject: Re: Local 21 Parking Refund Settlement

Can we meet tomorrow at 10:00 am to go over the list.

From: Torres, Greg
To: Preston, Darryelle LaWanna
Cc: Solitel, Osborn; Yew, Joseph
Sent: Tue Jan 31 17:02:15 2012
Subject: Local 21 Parking Refund Settlement

LaWanna,

Here is the draft list of employees (former employees) who will be getting a refund. I have reduced the amount from \$650 to \$550 per individual since the maximum payout is \$60,000. There are a total of 109 payees. (\$550 X109-\$59,950).

This is in the same order as the list you provided. This also includes the additional names you provided via email.

I have started looking up the vendor numbers. This seems to be a challenge verifying them, since the names on your list does not necessarily correspond to the names in the vendor system.

Please cursorily review the list to make sure I did not miss anyone.

Question: Are those who left the City after this contract took effect still entitled to this payout?
e.g. Alex Nguyen, Rosemarie Sanchez, Frank Fanelli, to name a few.....

Thanks,

Greg

Note: I spoke to Sydney Oam (ext. 6441) in CEDA regarding Frank Faneli's parking. He confirmed that the City paid for his parking. He also told me that when the parking bills were inadvertently mailed to his home address Frank brought them to CEDA Fiscal (yelling & screaming). CEDA paid for these bills.

This increases the settlement amount to \$575 per individual (from \$550 per individual) The total amount of settlement is \$59,800 (104 X\$575).

Please let me know if you agree with this list and calculation of the amount. I would like to have these checks cut today.

Thanks,

Greg

From: Yew, Joseph
Sent: Thursday, February 02, 2012 4:38 PM
To: Torres, Greg; Preston, Darryelle LaWanna
Cc: Solitei, Osborn
Subject: RE: Local 21 Parking Refund Settlement

Greg,

I don't think I'm needed. You and LaWanna can handle, right?

Thanks,

Joe

Joseph T. Yew, Jr.
Finance Director/City Treasurer
City of Oakland
Finance and Management Agency
150 Frank H. Ogawa Plaza, Suite 5215
Oakland, CA 94612
Phone (510) 238-6471 Fax (510) 238-2059
jYew@oaklandnet.com

From: Torres, Greg
Sent: Thursday, February 02, 2012 1:56 PM
To: Preston, Darryelle LaWanna
Cc: Solitei, Osborn; Yew, Joseph
Subject: RE: Local 21 Parking Refund Settlement

I am available tomorrow. Thank you.

From: Preston, Darryelle LaWanna
Sent: Thursday, February 02, 2012 1:54 PM
To: Torres, Greg
Cc: Solitei, Osborn; Yew, Joseph
Subject: RE: Local 21 Parking Refund Settlement

Can we meet tomorrow at 10:00 am to go over the list.

From: Torres, Greg
To: Preston, Darryelle LaWanna
Cc: Solitei, Osborn; Yew, Joseph
Sent: Tue Jan 31 17:02:15 2012
Subject: Local 21 Parking Refund Settlement

LaWanna,

Here is the draft list of employees (former employees) who will be getting a refund. I have reduced the amount from \$650 to \$550 per individual since the maximum payout is \$60,000. There are a total of 109 payees; (\$550 X 109 = \$59,950).

This is in the same order as the list you provided. This also includes the additional names you provided via email.

I have started looking up the vendor numbers. This seems to be a challenge verifying them, since the names on your list does not necessarily correspond to the names in the vendor system.

Please cursorily review the list to make sure I did not miss anyone.

Question: Are those who left the City after this contract took effect still entitled to this payout?
e.g. Alex Nguyen, Rosemarie Sanchez, Frank Fanelli, to name a few.....

Thanks,

Greg

Union	Category/Comments	Name	Title	Dept	Unit	Garage	Auto Allow	Category	Dept Paid
IFPTE Local 21	II - Staff to CAO	To, Annie	Principal Financial Analyst	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	II - Staff to CAO	Verdin, Felicia	Program Analyst III	City Administrator	UM1	DALZIEL	X	II	
IFPTE Local 21	II - Staff to City Atty	Katz, Alex	Legal Communications Officer	City Attorney	UM1	CLAY	X	none	
IFPTE Local 21	II - Staff to City Atty	Nguyen, Alex	Manager, Agency Administrative	City Attorney	UM1	CLAY	X	II	
IFPTE Local 21	II - Staff to City Atty	Sanchez, Rosemarie	Manager, Legal Admin Services	City Attorney	UM1	CLAY	X	II	
IFPTE Local 21	II - Staff to Council	Arcona, Marissa	City Council PSE-51	City Council	TA1	CLAY	X	II	
IFPTE Local 21	II - Staff to Council	Buchan, Elmor	City Council PSE-51	City Council	TA1	CLAY		Left City Employment	
IFPTE Local 21	II - Staff to Council	Chan, Ada	City Councilmember's Assistant	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Coman, Richard	City Councilmember's Assistant	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Fuentes, Richard	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Garzon, Clara	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Gerard, Jennie	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Gillen, Terrie	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Hunt, Michael	City Council PSE-14	City Council	TA1	CLAY		Left City Employment	
IFPTE Local 21	II - Staff to Council	Jackson, Teresa	City Council PSE-14	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Jimenez, Claudia (Burgos)	City Council PSE-14, PPT	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Karchner, Joanne	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Landreth, Sabrina	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Leon, Ray	City Council PSE-51	City Council	TA1	CLAY		No longer represented	
IFPTE Local 21	II - Staff to Council	Liao, Kevin	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Mentous, Ihs	City Council PSE-51	City Council	TA1	CLAY		Left City Employment	
IFPTE Local 21	II - Staff to Council	Miley, Chris	City Council Admin Assistant	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Mossberg, Pat	City Council PSE-51	City Council	TA1	CLAY		Left City Employment	
IFPTE Local 21	II - Staff to Council	Piper, Sue	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Sanchez, Susan	Senior Council Policy Analyst	City Council	TA1	CLAY		Left City Employment	
IFPTE Local 21	II - Staff to Council	Scheaf, Libby	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Starks, Carleita	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Wald, Zach	City Council PSE-51	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Council	Wang, Xiongany	Project Manager III	City Council	TA1	CLAY		IV	
IFPTE Local 21	II - Staff to Mayor	Marisol Lopez	Manager, Information Systems	Mayor's Office	UM1	CLAY		IV	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Allen, Terry	Engineer, Civil Principal	Information Technology	UM1	CCW		Left City Employment	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Amirzehni, Gus	Planner IV	CEDA	UM1	CLAY		none	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Angstadt, Eric	Station Manager KTOP	CTOP	UM1	DALZIEL		No longer represented	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Ashley, James	Manager, Information Systems	Information Technology	UM1	DALZIEL		none	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Baig, Mirza Alisan	Manager, Emergency Services	Fire Department	UM1	CLAY		none	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Domingo, Renee	Manager, Real Estate Services	CEDA	UM1	CLAY		none	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Fannell, Frank	Project Manager III	Information Technology	UM1	CCW		II	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Gordon, Kenneth	Manager, Information Systems	Information Technology	UM1	CCW		Left City Employment	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Hartlin, Chuck	Principal Civil Engineer	CEDA	UM1	DALZIEL		II	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Lau, David	Revenue & Tax Administrator	FMA	UM1	DALZIEL		II	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	McPherson, David	CIP Coordinator	CEDA	UM1	DALZIEL		Left City Employment	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Oehler, Lyle	Program Manager, Measure DD	FMA	UM2	CLAY		II	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Peter, Joel	Manager, Parking	City Administrator	UM1	DALZIEL		Left City Employment	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Ramirez, Cheryl	Manager, Building Services	FMA	UM1	CLAY		none	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Renwick, Toni	Inspection Services Manager	CEDA	UM1	DALZIEL		Left City Employment	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Sambajon, Damaris	Manager, Information Systems	Information Technology	UM1	CCW		Left City Employment	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Torres, Greg	Controller, Assistant	FMA	UM1	CLAY		none	
IFPTE Local 21	IV - Asst/Deputy/Division Dir	Wassowsky, Wlad	Engineer, Civil Principal	CEDA	UM1	DALZIEL		II	
IFPTE Local 21	V - Hiring Agreements	Yassin, Mohtasham	Information Technology Manager	CEDA	UM1	DALZIEL		II	
IFPTE Local 21	V - Hiring Agreements	Byrd, Michelle	Community Housing Services Manager	FMA	UM1	CLAY		II	
IFPTE Local 21	V - Hiring Agreements	Guice, Loma	Manager, Claims & Risk	FMA	UM1	CLAY		II	
IFPTE Local 21	V - Hiring Agreements		Human Resources Analyst, Sr	FMA	UM1	DALZIEL		II	

No - per de Hanks

Dec 19 2011 add don't pres for reviewed

Union	Category/Comments	Name	Title	Dept	Unit	Garage	Auto Allow	Category	Dept Paid
IFPTE Local 21	V - Hiring Agreements	Hall, Cheryl	Administrative Services Manager II	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Holman, Sharon	Principal Financial Analyst	FMA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Horn, Stephanie	Manager, Agency Administrative	Public Works	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Jones, David	Principal Financial Analyst	FMA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Kasheer, Katano	Manager, Treasury	FMA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Kasheer, Susan	Manager, Environmental Services	Public Works	UM1	CLAY	X	II	
IFPTE Local 21	V - Hiring Agreements	LaCasse, Kristen	Administrative Services Manager II	Public Works	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Lopez, Yolanda	Administrative Services Manager II	Public Works	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Miller, Scott	Manager, Zoning	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Mitchell, Jason	Administrative Services Manager II	Parks & Rec	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Murphy, Mike	Assistant to the Director	Fire Department	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Riley, Dana	Assistant to the Director	OPR	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Schlenk, Sarah	Manager, Agency Administrative	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Schlenk, Sarah	Controller, Assistant	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Wash, Kim	Administrative Services Manager II	FMA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Wash, Kim	Administrative Services Manager II	FMA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Accosta, Deborah	Urban Economic Analyst	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Aulenta, Al	Development/Redevelopment Pgm MGR	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Barbero-Reyes, Gaddy	Recreation General Supervisor	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Bernby, Reco	Monitoring & Evaluation Supervisor	Parks and Recreation	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Campbell, Jackie	Exec Asst to Agency Director	Public Works	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Chak, Meeta	Cable TV Operations Technician	Public Works	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Dizon, Godofredo	Solid Waste/Recycling Prog Sup	Public Works	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Dowdakin, Rebecca	Watershed Program Supervisor	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Estes, Lesley	Neighborhood Services Coordinator	Police Services Agency	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Flore-Medina, Arleta	Development/Redevelopment Pgm MGR	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Floyd-Johnson, Stephanie	Development/Redevelopment Pgm MGR	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Gallagos, Larry	Urban Economic Coordinator	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Gallo, Aliza	Real Estate Agent	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Lehaemmaghami, Hamid	Environmental Program Supervisor	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Gomez, Mark	Capital Improvement Project Coord	Public Works	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Hao, Calvin	Budget & Operations Analyst	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Hernandez, Rina	Engineer, Transportation	Budget Office	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Holmes, Meadow	Cable TV Operations Technician	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Howell, Donna	Administrative Services Manager I	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	James, Barbara	Real Estate Agent	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Jourdain, Ava	Real Estate Agent	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Kawamoto, Edwin	Executive Assistant	Human Resources	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Lara, Sonia	Engineer, Civil Supv (Office)	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Law, Allen	Capital Improvement Project Coord	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Leaule, Denise	Engineer, Civil Supv (Office)	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Low, Timothy	Community Services Coordinator	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Lujan, Al	Engineer, Civil Supervising (Field)	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Mach, Randy	Capital Improvement Project Coord	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Marinez, Jose	Project Manager II	CEDA	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	McCabe, John	Budget & Operations Analyst	Public Works	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Morgan, Thomas	Crew Chief Cable TV Operations	Budget Office	UM1	CCW	X	II	
IFPTE Local 21	V - Hiring Agreements	Musson, Michael	Urban Economic Analyst IV	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Navarro-Lopez, Theresa	Capital Improvement Project Coord	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Ousley, Sandra	Real Estate Agent	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Reese, Anthony	Administrative Services Manager II	CEDA	UM1	DALZIEL	X	II	
IFPTE Local 21	V - Hiring Agreements	Roberts, Santee	Administrative Services Manager II	CEDA	UM1	DALZIEL	X	II	

Union	Category/Comments	Name	Title	Dept	Unit	Garage	Auto Allow	Category	Dept Paid
IFPTE Local 21	VI - Vehicle required	✓ Rocha, Maria	Urban Economic Analyst IV, Projects	CEDA	TM1	CCW	X	III	
IFPTE Local 21	VI - Vehicle required	✓ Rogers, Andreanne	Management Assistant	CEDA	UM2	CLAY		III	
IFPTE Local 21	VI - Vehicle required	✓ Schwarz, Allison	Capital Improvement Project Coord	CEDA	UM2	CCW		III	
IFPTE Local 21	VI - Vehicle required	Segura, Ramiro	Cable TV Production Assistant	KTOP	TM1	DALZIEL	X	III	
IFPTE Local 21	VI - Vehicle required	Smith, Kirby	Financial Analyst	Budget Office	UM2	DALZIEL		none	
IFPTE Local 21	VI - Vehicle required	Smith, Shomari	Cable TV Production Assistant	KTOP	TM1	DALZIEL		none	
IFPTE Local 21	VI - Vehicle required	Soo Hoo, Lily	Project Manager II	Budget Office	UM1	CCW		none	
IFPTE Local 21	VI - Vehicle required	Spano, Kristin	Principal Financial Analyst	Budget Office	UM1	DALZIEL	X	III	
IFPTE Local 21	VI - Vehicle required	Stewart, John Jr	Program Director	CEDA	UM1	DALZIEL		Left City Employment:	
IFPTE Local 21	VI - Vehicle required	Tanos, Joseph	Construction Inspector Supp (Field)	CEDA	TM1	CCW	X	III	
IFPTE Local 21	VI - Vehicle required	Tanos, Joseph	Capital Improvement Project Coord	CEDA	UM1	CCW		none	
IFPTE Local 21	VI - Vehicle required	Tannenward, Diane	Program Analyst III	CEDA	UM2	CCW	X	III	
IFPTE Local 21	VI - Vehicle required	Taylor, Connie	Engineer, Transportation Supv	CEDA	TM1	CLAY	X	none	
IFPTE Local 21	VI - Vehicle required	Washington, Will	Chief Engineer	KTOP	TM2	CCW	X	III	
IFPTE Local 21	VI - Vehicle required	Washington, Will	Principal Inspection Supv	KTOP	TM1	DALZIEL		none	
IFPTE Local 21	VI - Vehicle required	Watson, Isaac	Electrical Engineer II	CEDA	UM1	CCW	X	III	
IFPTE Local 21	VI - Vehicle required	Wong, Edwin	Financial Analyst	Public Works	TF1	CCW	X	none	
IFPTE Local 21	VI - Vehicle required	Wong, Nila	Film Coordinator	Budget Office	UM2	DALZIEL		Left City Employment	
IFPTE Local 21	VI - Vehicle required	Zins, Ami		CEDA	TM1	DALZIEL	X	none	

Left City Employment
w/ PDR

Category	Number of People	Future Impact
none	37	no parking
II	27	have 330/month
III	19	get parking
IV	16	eligible for daily
Left City Employment	20	Left City, no reimbursement
No longer represented	5	will be reimbursed only
TOTAL	124	

Total to reimburse 104

Torres, Greg

From: Preston, Darryelle LaWanna
Sent: Thursday, March 08, 2012 11:16 AM
To: Solitei, Osborn; Torres, Greg
Subject: Re: Local 21 Parking Refund Settlement

No, if he was impacted by the elimination of free parking and represented by local 21.

From: Solitei, Osborn
To: Torres, Greg; Preston, Darryelle LaWanna
Sent: Thu Mar 08 10:59:58 2012
Subject: RE: Local 21 Parking Refund Settlement

Hi LaWanna,

Should we exclude Alex Nguyen from the list? He left the City before the agreement i.e. on 7/5 and agreement was on 7/29 – (Sec.4)

Thank you,

Osborn Solitei
Controller
City of Oakland
Finance & Management Agency,
Controller's Office
Tel: 510 - 238 - 3809
Fax: 510 - 238 - 3915
Email: osolitei@oaklandnet.com

From: Torres, Greg
Sent: Wednesday, March 07, 2012 12:25 PM
To: Preston, Darryelle LaWanna
Cc: Kasaine, Katano; McPherson, David; Solitei, Osborn
Subject: RE: Local 21 Parking Refund Settlement

LaWanna,

Great!

I will add Daniel Clanton to the list of payees. However, I still would like to know if I should exclude Alex Nguyen (formerly with City Attorney's Office) who left the City before the agreement was executed.

Please advise.

Thanks,

Greg

Oakland Parking Grievance Final Settlement Recipients

NAME

ALLEN, TERRY L
AMIRZHENI, GUS
ANGSTADT, ERIC A
AULETTA, AL
BAIG, MIRZA AHSAN
BEMBRY, RECO
BUCHEN, ELINOR
BURGOS, CLAUDIA C
BYRD, MICHELLE A
CAMPBELL, JACQUELYN
CHAK, VICTORIA
CHAN, ADA
CHUN, PETER
COWAN, RICHARD ALFRED
DIZON, GODOFREDO J
DOMINGO, RENEE A
DOWDAKIN, REBECCA
ESTES, LESLEY C
FLORES-MEDINA, ARLETTE
FUENTES, RICHARD
GALLEGOS, LARRY A
GALLO, ALIZA
GARZON, CLARA
GERARD, JENNIE
GOMEZ, MARK
GORDON, KENNETH
GRANT, DEBORAH KATHLEEN
GUICE, LORNA
HALL, CHERRY L
HAO, CALVIN
HERNANDEZ, RINA
HO, PHILLIP C
HOLMAN-CURRY, SHARON
HOLMES, MEADOW
HOM, STEPHANIE W
HOWELL, DONNA
JACKSON, TERESA
JAMES, ASHLEY
JONES, DAVID F
KARCHMER, JOANNE D
KASAIANE, KATANO B
KATTCHEE, SUSAN
KATZ, ALEXANDER AARON
LACASSE, KIRSTEN A
LANDRETH, SABRINA
LARA, SONIA V
LAU, DANNY
LAU, DAVID W
LAU, SI
LAW, ALLEN
LEON, RAY
LOPEZ, YOLANDA

*Post by 10/21/21
in the website*

Oakland Parking Grievance Final Settlement Recipients

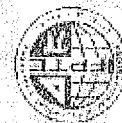
NAME

LOUIE, DENISE
LOW, TIMOTHY C
LUJAN, ALBERT
MACH, RANDY
MARTINEZ, JOSE C
MCCABE, JOHN
MCPHERSON, DAVID
MERRIUS, IRIS
MILLER, SCOTT A
MINOR, DERIN
MITCHELL, JASON WILLIE
MORGAN, THOMAS I
MOSSBURG, PATRICIA
MUNSON, MICHAEL
NAVARRO, THERESA
NGUYEN, ALEX
PETER, JOEL M
PINTO-CORREIA, NOEL
PIPER, SUSAN G
RILEY, DANA K
ROBERTS, SAMEE
ROCHA, MARIA
ROGERS, ANDRIENNE K
SAMBALON, DAMARIS
SANCHEZ, ROSEMARIE
SANCHEZ, SUSAN A
SCHLENK, SARAH THERESA
SCHWARZ, ALISON
SEGURA, RAMIRO
SMITH, KIRBY
SMITH, SHOMARI
SOLITEI, OSBORN
SOO HOO, LILY
STARKS, CARLETTA
TAKESHITA, LAURA
TANIOS, JOSEPH
TANNENWALD, DIANE
TAYLOR, CONNIE
TO, ANNIE Y
TORRES, GREGORIA
VERDIN, FELICIA
WALD, ZACHARY O
WALSH, KAREN F
WANG, JOE
WANG, XIAOJING
WASHINGTON, SANDRA OUSLEY
WASHINGTON, WILL F
WILSON, ISAAC
WLASOSKY, VLADIMIR
WONG, NILA
YASSINI, MOHSSEN
ZINS, AMI

Torres, Greg

From:
Sent:
Subject:

Union21 [union21@iftpe21.org]
Tuesday, February 14, 2012 3:05 PM
Oakland February Newsletter



IFPTE Local 21 Oakland Chapters Newsletter February, 2012

Union Settles Parking Grievance with City!

In the summer of 2010, the City unilaterally canceled paid parking for over 200 City employees, including more than 100 Local 21 members. The union promptly filed both a grievance against the City and an Unfair Labor Practices (ULP) complaint with the Public Employment Relations Board (PERB), charging the City with failure to meet and confer and attempting to make unilateral changes while our contract was closed.

On July 29, 2011, the Union and the City entered into a settlement of the ULP.

The settlement has the following terms:

1. Every Local 21 represented employee whose parking was revoked is entitled to partial reimbursement of parking charges from September 1, 2010 (when parking was eliminated) through June 30, 2011 (when our previous MIA expired). See details below.
2. For employees who are driving their cars on City business, the City will provide daily parking reimbursement to employees who have Category IV auto allowances, up to 10 days per month. For employees who have Category III allowances (employees who drive their cars more than 50% of the time), the City will provide monthly parking.

The settlement payments are capped at \$60,000 total. With just over 100 affected members, the settlement amounts to \$575 per affected member.

The City has provided a final list of people eligible to receive these payments. It includes any Local 21 represented employee who had City-provided parking as of August 31, 2010 and was still employed by the City as of July 29, 2011, including people who may have promoted out of our bargaining unit in the interim. Members who had parking privileges revoked by the City are encouraged to check the list posted on the union's website (at <http://iftpe21.net/content/parking-settlement-list>) to make sure they are included. If you are not on the list, you must notify the union by 5 pm on Friday, February 17, and you must provide evidence that you had City-provided parking prior to September 1, 2010.

Loss of Redevelopment (RDA) Funding Galvanizes City Unions

In Oakland, the loss of Redevelopment Agency (RDA) funding on February 1st left a \$27-million hole in the FY 11/12 budget, affecting over 160 positions fully or partially funded in 11 City departments. In response to this crisis, Oakland City Administrator Jeannette Santama and her staff revised the budget, cutting jobs and restructuring City agencies. To implement these changes quickly she also decided to issue layoff notices to 2,500 non-sworn employees on January 18th with the expectation that layoffs would be effective on February 3, 2012, three days after the adoption of the revised budget. This unprecedented move was designed to fundamentally restructure City government in Oakland with a minimum of labor and community input in a very short window of time.

Since the budget proposal was announced, Local 21 staff and officers have been working in coalition with SEIU, IBEW and the Alameda County Labor Council to educate members and lobby the Administration to halt layoffs and consider

through a Transition Labor Management Team

- Council did not approve the City Administrator's medium and long-range budget goals which included a laundry list of anti-labor "concepts".

Achieving these goals has enabled Local 21 to protect against some cuts and given members a chance to influence where future cuts will be made.

A Little Help from our Friends

"You don't want to know the way to San Jose." The coalition of City unions packed City Council chambers for two special City Council meetings called to discuss and pass this budget proposal. One of the highlights of the October 25th meeting was Local 21 San Jose staffer Nancy Ostrowski and two members speaking in open forum about Local 21's experience with anti-union proposals and management in San Jose, reminding Oakland Council members that they should question bringing the San Jose model to Oakland.

Union Webpage for Layoff Resources

Local 21's Oakland chapter has dedicated a section of its website for Layoff Resources. Affected members can find information about their rights, the layoff process, and multiple sources of assistance. For more information, visit <http://l21.net/content/layoff-resources>.

Important Deadline

For people being Demoted in this Layoff, the last day to Cash Out Leave at the higher rate of pay is Friday, February 17, 2012. Don't wait!

"Levine" Hearings

Since the City sent 2,500 notices to all non-sworn employees, Subha Vardarajan and Vickie Carson have been very busy. These staffers have taken the lead in attending due process hearings for all members who have requested hearings regarding their seniority points and layoff impacts. In fact, City staff have been overwhelmed with scheduling hearings for all the employees who have requested these meetings. Once the final budget was approved and a final cut list was released, the City reversed course and announced that hearings would be scheduled only for employees slated for layoff or bumping.

Impact Bargaining

Members of the Local 21 Oakland Council have met four times with City management on the impacts of the layoffs. We have made extensive information requests and hope that we will be able to further reduce the number affected employees. (See final page "In Memoriam - Oakland Redevelopment Agency 1956-2012" written by a member).

Transition Labor Management Team

The Local 21 team (Jeff Levin, Renee Sykes, Christa Katz Mulvey, Zach Seal and staff) and other members of the City union coalition (SEIU and IBEW) met with the City Administrator and her staff on February 8th to begin to discuss the impact of the City's reorganization on our members work lives. The breadth of the reorganization plan will have a profound impact on our work, the community and the types of services the City of Oakland will be providing to residents. This committee was formed as a result of our lobbying the City Council and with the help and advocacy of the Central Labor Council.

State of the City

Mayor Quan delivered her "State of the City" address on Wednesday, February 9th to a packed City Council Chambers. She made special remarks thanking Local 21, SEIU 1021 other City unions for outstanding contributions to help the City through its financial crisis this year. While we were one of many groups recognized during the speech, we were the only group that received a standing ovation. For the 15% City employees have given back over the last four years, it's the least the City leaders can do.

Local 21 Makes News
 With government changes taking place all around the Bay Area, Local 21 members and staff have been speaking out about what is important.

On January 25th, Oakland VP Jeff Levin gave a rousing speech to the Oakland City Council stating that, "Your mission statement says that employees are treated with fairness, dignity and respect. But we are seeing none of that today. These words aren't worth the paper they are written on." If you wish to view Jeff's entire speech go to http://www.youtube.com/watch?v=6tKe_q801XA.

On February 8th, KBC Bay Area aired an Investigative Report interviewing San Jose City officials and a Local 21 member that exposed misleading pension cost data was cited by Mayor Chuck Reed and the administration in an attempt to cut jobs and slash and slash. To view the <http://san-jose.com>



Find us on Facebook



Like



Find Local 21 on Facebook

We will be posting important updates about the City of Oakland on our page. In order to receive these updates, click "like" on the link: www.facebook.com/proteobong

IN MEMORIAM OAKLAND REDEVELOPMENT AGENCY, 1956-2012

OAKLAND, CA--The Oakland Redevelopment Agency passed away peacefully at midnight on February 1 at age 55. Cause of death was listed as ABX 26 flu, complicated by acute EOPs poisoning. ORA, as she was affectionately known, was born on October 10, 1956. During ORA's busy life, she was best known for transforming downtown Oakland. She helped rehabilitate the Paramount Theater, Fox Theater, Tribune Towers, Rotunda, Swans Market, Preservation Park, Broadway Building and other historic structures. She developed City Center, Pacific Renaissance Plaza, Oakland Convention Center, Marriott Hotel, Dellums Federal Building, Uptown, Market Square, Landmark Place, Old Town Square, Domain, Yoshis, Fruitvale Transit Village, Zhong campus, UC Office of the President, and many other projects, not to mention hundreds of neighborhood improvements. She was especially proud of the thousands of affordable housing units she helped produce for low income renters and homeowners. She even helped build the State of California's downtown headquarters, but was later abandoned by an ungrateful State legislature and supreme court. She was estranged from her former CEO, Edmund G. Brown of San Francisco, Calif. They had a whirlwind romance in the early part of this century as ORA worked hard to make Mr. Brown's 10K housing plan a reality; but he later left her for higher office and even tried to seize her life savings, which he claimed was his community property.

She is survived by her successor agency, the City of Oakland, three Project Area Committees, ten project areas, and 159 employees. In lieu of flowers, donations may be sent to the Local 21 COBRA Fund.

ATH

086080-12

PROFESSIONAL DEVELOPMENT ALLOWANCE PRE-APPROVAL AND REIMBURSEMENT FORM FOR 2011-12

Finance & Management Agency

Pursuant to memorandums of understanding between the City of Oakland and its various labor groups, a program was negotiated to provide "Professional Development". The program reimburses designated employees up to a designated amount for fiscal year 2011-2012 as approved "Professional Development" as follows:

Rep. Unit	Description	Amount
TA1	Confidential Employees	\$250
SD1	Accountants I/II, Collection Officers, Tax Auditors	\$100
UH1	Supervisory Employees (Accountant III)	\$250
UM1	Exempt Management Employees	\$350
UM2	Management Employees	\$350
TW1	Administrative, Professional, Technical & Others	\$250
UK1/UN1/UR1/UU1/U31/U51	Unrepresented Management Employees	\$350

"Professional Development" includes items such as books; subscriptions to professional journals or magazines; dues to professional journals or magazines; dues to professional organizations related to current employment; job-related tools and equipment; registration, application or examination fees for registration or certification within a member's profession, and expense related to professional development including research and training. Such requests for reimbursement must be submitted with a receipt in aggregate amounts of at least twenty-five dollars (\$25.00). However, all receipts for reimbursement, whatever the aggregate value, must be submitted before the end of the fiscal year, and by June 1, if feasible.

This form must be completed in two parts. Part A must be completed and approved prior to purchase. Part B must be completed and approved for the actual reimbursement. Please provide sufficient information in Part A concerning the proposed expense so that the Agency will be able to assess whether the expense meets the "Professional Development" definition. Submit completed form and receipts to Accounts Payable for processing.

PART A: PRE-APPROVAL

DAVID McPherson
Employee Name

UK2 19406
Rep Unit Employee Number

106971
Supplier Number

Describe item for reimbursement: COMPUTER PRINTER & CARTRIDGES

Estimated Cost \$ 350.00

Supervisor

Date

Department Head/Designee

Date

PART B: REIMBURSEMENT

Total Actual Cost (Attach Original Receipt Showing Purchaser's Name)

\$ 306.86

Employee Signature

Date

Authorized Signature (for payment)

Date

Amount for Reimbursement

\$ 306.86

Accounting: 1-1300-000000-21533-0000000-0000

Balance of Eligibility after above Reimbursement

\$ 43.14

086080-12

WELCOME TO BEST BUY #190
SAN JOSE, CA 95118
(408)979-1591

Keep your receipt!
Return Policies vary by product type.
Returns must be made with this receipt by
12/05/11 for 30 day products



Val #: 1471-3752-8628-4781

0190 006 5860 11/05/11 16:40 00108212

3116417	CQ811A#B1H	249.99
HP ENVY 114 E-ALL-IN-ONE PRIN		
ITEM TAX 20.63		
8761921	CC643WN#140	19.49
HP 60 TRI-COLOR US INK CARTRI		
ITEM TAX 1.61		
8761912	CC640WN#140	13.99
HP 60 BLACK US INK CARTRIDGE		
ITEM TAX 1.15		

SUBTOTAL	283.47
SALES TAX AMOUNT	23.39

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TOTAL	306.86
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XXXXXXXXXX	DEBIT	306.86
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DAVID A MCPHERSON
APPROVAL: 562801
REFERENCE NUMBER: 0190006

Dear Valued Customer,
Best Buy tracks returns and exchanges on an individual level. When you return or exchange an item at this store we will require a valid form of photo ID. The information from your ID will be stored in a secure, encrypted database of customer return activity that Best Buy and its affiliates use to track returns by our customers. This information is used to help us continue to deliver competitive prices.
Valid forms of ID accepted are:
U.S. or Canadian Driver's License, U.S. State ID, Canadian Province ID, Matricula Consular, Mexican DL, U.S. Military ID, Passport, and U.S. Laser Visa.

YOUR CUSTOMER SERVICE PIN IS:
0190 006 5860 110511

BEST BUY VALUES YOUR FEEDBACK!!
TAKE OUR SURVEY AND ENTER FOR A CHANCE TO
WIN A \$5,000 BEST BUY SHOPPING SPREE!!

Supplier Name DAVID A MCPHERSON

Supplier Number 106971

Alternate Name

Taxpayer ID

Tax Registration Number

Inactive On

General

Classification

Accounting

Control

Payment

Bank Accounts

EO

Invoice Tax

Withholding Tax

Type Employee

Employee Name McPherson, David Adam

Number 19406

☐ One Time

SIC

Minority Owned

☐ Small Business☐ Woman Owned

Sites

Site Name **150 FRANK H OGA**

Alternate Name

Country **United States**Address **150 FRANK H OGAWA PLAZA****5TH FLOOR**

Alternate

Address

City **OAKLAND**State **CA**Postal Code **94612**

Province

County

Language

Inactive On

General

Contacts

Accounting

Control

Payment

Bank Accounts

EDI

Invoice Tax

Withholding Tax

Site Uses

☒ Pay☐ Purchasing☐ Primary Pay☐ RFQ Only☐ Procurement Card

Customer Number

Shipping Network Location

Supplier Notification Method

Communication

Voice

Area Code

510

Number

238 6650

Telex

Fax

E-mail