

Low, David

From: Low, David
Sent: Wednesday, May 28, 2014 2:43 PM
To: 'jarchain@dcbsf.com'
Cc: Jenkins, Teir; Flores-Medina, Arlette
Subject: RE: letters attached from Sarah Grossman-Swenson, Davis, Cowell & Bowe re: Public Records Request
Attachments: RE: Public Records Act Request - letter attached from David Holsberry

Joyce,

The May 12, 2014 letter following-up the public records request made November 22, 2013 has been responded to on January 6, 2014 (email attached).

My 1/6/14 email addresses Mr. Holsberry's January 6, 2014 follow-up letter. In that letter, Mr. Holsberry said our responses to several questions were inappropriate under statute. My 1/6/14 email was meant to clarify the response to Mr. Holsberry. However, this response was not included in Ms. Grossman-Swenson's May 12, letter.

I have created a public records request for this specific request and uploaded it the RecordTrac service as PRR #4225 (records.oaklandnet.com/city/request/4225). Here you will find the scans of this request to date. I will wait for a reply and, if applicable, close the request. You can reply directly to me.

Also, the other request regarding the City Attorney personnel and New York Life (PRR #1608) is a matter for the Attorney's office and the response will be coming from them.

Sincerely,

DAVID LOW
Retirement Systems
City of Oakland
150 Frank Ogawa Plaza, Ste 3332
Oakland CA 94612
p: 510.238.7295 f: 510.238.7129
dlow@oaklandnet.com

From: Joyce Archain [<mailto:jarchain@dcbsf.com>]
Sent: Monday, May 12, 2014 11:39 AM
To: Low, David
Subject: letters attached from Sarah Grossman-Swenson, Davis, Cowell & Bowe re: Public Records Request

Attached, please find letters from Sarah Grossman-Swenson in regard to the above matter. Thank you.

Joyce Archain, Assistant to W. David Holsberry,
Andrew Kahn and Sarah-Grossman-Swenson
Davis, Cowell & Bowe, LLP
595 Market Street, Suite 1400
San Francisco, CA 94105
Telephone: 415-597-7200
Fax: 415-597-7201

Low, David

From: Low, David
Sent: Monday, January 06, 2014 3:03 PM
To: 'Joyce Archain'
Subject: RE: Public Records Act Request - letter attached from David Holsberry

Joyce,

In response to Mr. Holsberry's correspondence of January 6, 2014 regarding our inappropriate responses to items #1, and #3 to #7 of the public records request regarding annuities purchased from New York Life, we submit the following responses to more accurately describe the results of our search for the documents you made through your public records request.

1. Copies of any and all correspondence and documents reflecting communications between the Oakland Police & Fire Retirement System ("PFRS") and New York Life Insurance Company ("New York Life") regarding annuities first purchased in approximately 1985-86 ("New York Life Annuities"), from January 1, 1997 to the present. **The City is not in possession of documents responsive to your request.**
2. Copies of all records of payments to PFRS related to the New York Life Annuities, and/or made pursuant to the New York Life Contract, from January 1, 1997 to the present. **No payments made from New York Life to PFRS.**
3. Copies of any and all correspondence between New York Life and PFRS, relating to or referring to status changes for annuitants named in the New York Life Annuities and New York Life Annuity Contract, including any attachments, appendixes or exhibits thereto, from January 1, 1997 to the present. **The City is not in possession of documents responsive to your request.**
4. Copies of all correspondence between Tier Jenkins and New York Life, or any other person or entity, regarding the New York Life Annuities, from January 1, 2000, to the present. **The City is not in possession of documents responsive to your request.**
5. Copies of all correspondence between Yvonne Hudson and New York Life or any other person or entity regarding the New York Life Annuities, from January 1, 1997, to the present. **The City is not in possession of documents responsive to your request.**
6. Copies of all correspondence between Walter Johnson and New York Life or any other person or entity regarding the New York Life Annuities, from January 1, 1985, to the present. **The City is not in possession of documents responsive to your request.**
7. Copies of all correspondence between David Low and New York Life or any other person or entity regarding the New York Life Annuities, from January 1, 2000, to the present. **The City is not in possession of documents responsive to your request.**

Sincerely,

DAVID LOW
Retirement Systems
City of Oakland
150 Frank Ogawa Plaza, Ste 3332
Oakland CA 94612
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dlow@oaklandnet.com

From: Joyce Archain [<mailto:jarchain@dcbsf.com>]
Sent: Monday, January 06, 2014 12:28 PM
To: Low, David
Subject: Public Records Act Request - letter attached from David Holsberry

Joyce Archain, Assistant to W. David Holsberry,
Andrew Kahn and Sarah-Grossman-Swenson
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