

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION  
 A PUBLIC DOCUMENT

## STATEMENT OF ECONOMIC INTERESTS

 Date Received  
 Official Use Only

## COVER PAGE

E-Filed on:

04/02/13 13:48:39

ID - 88666796

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Carlton, Linda Jane			

**1. Office, Agency, or Court**

Agency Name

City of Oakland

Division, Board, Department, District, if applicable

Your Position

Workforce Investment Board

Member

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_

Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**☐ State☐ Judge or Court Commissioner (Statewide Jurisdiction)☐ Multi-County \_\_\_\_\_☐ County of \_\_\_\_\_☒ City of Oakland☐ Other \_\_\_\_\_**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2012, through December 31, 2012

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2012.

☐ **Leaving Office:** Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one)☐ The period covered is January 1, 2012, through the date of leaving office.☐ **Assuming Office:** Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.☐ **Candidate:** Election Year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_**4. Schedule Summary**

Check applicable schedules or "None."

► Total number of pages including this cover page: 5☐ **Schedule A-1 - Investments** – schedule attached☒ **Schedule C - Income, Loans, & Business Positions** – schedule attached☒ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☒ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☐ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
300 Frank Ogawa Plaza Suite 228	Oakland	CA	94612	
DAYTIME TELEPHONE NUMBER		E MAIL ADDRESS (OPTIONAL)		
( 510 ) 550-8790		linda@financestaff.com		

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 04/02/2013  
 (month, day, year)

 Signature \_\_\_\_\_  
 (File the originally signed statement with your filing official.)

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

<b>CALIFORNIA FORM 700</b>
FAIR POLITICAL PRACTICES COMMISSION
Name
<u>Carlton, Linda Jane</u>

**▶ 1. BUSINESS ENTITY OR TRUST**

FinanceStaff, Inc.

Name  
300 Frank H. Ogawa Plaza Suite 228  
Oakland CA 94612

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2    ☒ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

Recruiting & Staffing in accounting & fina

**FAIR MARKET VALUE**

☐ \$0 \$1,999

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☒ \$100,001 \$1,000,000

☐ Over \$1,000,000

**IF APPLICABLE, LIST DATE:**

05/01/99

ACQUIRED

DISPOSED

**NATURE OF INVESTMENT**

☐ Partnership

☐ Sole Proprietorship

☒ Corporation

Other

YOUR BUSINESS POSITION 100% Owner & CEO

**▶ 1. BUSINESS ENTITY OR TRUST**

Name

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2    ☐ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

**FAIR MARKET VALUE**

☐ \$0 \$1,999

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☐ \$100,001 \$1,000,000

☐ Over \$1,000,000

**IF APPLICABLE, LIST DATE:**

ACQUIRED

DISPOSED

**NATURE OF INVESTMENT**

☐ Partnership

☐ Sole Proprietorship

☐ Other

YOUR BUSINESS POSITION

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 \$499

☐ \$10,001 \$100,000

☐ \$500 \$1,000

☒ OVER \$100,000

☐ \$1,001 \$10,000

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 \$499

☐ \$10,001 \$100,000

☐ \$500 \$1,000

☐ OVER \$100,000

☐ \$1,001 \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

☐ None

NRG Energy Corporation

Nutiva

Lighthouse Worldwide Solutions

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

☐ None

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT

☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or  
City or Other Precise Location of Real Property

**FAIR MARKET VALUE**

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☐ \$100,001 \$1,000,000

☐ Over \$1,000,000

**IF APPLICABLE, LIST DATE:**

ACQUIRED

DISPOSED

**NATURE OF INTEREST**

☐ Property Ownership/Deed of Trust

☐ Stock

☐ Partnership

☐ Leasehold \_\_\_\_\_  
Yrs. remaining

☐ Other \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT

☐ REAL PROPERTY

Name of Business Entity, if Investment, or  
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or  
City or Other Precise Location of Real Property

**FAIR MARKET VALUE**

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☐ \$100,001 \$1,000,000

☐ Over \$1,000,000

**IF APPLICABLE, LIST DATE:**

ACQUIRED

DISPOSED

**NATURE OF INTEREST**

☐ Property Ownership/Deed of Trust

☐ Stock

☐ Partnership

☐ Leasehold \_\_\_\_\_  
Yrs. remaining

☐ Other \_\_\_\_\_

☐ Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

Additional Single Sources of Income of \$10,000 or more for FinanceStaff, Inc.

Union Bank, Sofinnova, BF Trust, DM Stone



**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
(Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Carlton, Linda Jane

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

FinanceStaff, Inc.

ADDRESS (Business Address Acceptable)

300 Frank H. Ogawa Plaza Ste. 228  
Oakland CA 94612

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Recriting & Staffing

YOUR BUSINESS POSITION

CEO

GROSS INCOME RECEIVED

☐ \$500 \$1,000      ☐ \$1,001 \$10,000  
☒ \$10,001 \$100,000      ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary      ☐ Spouse's or registered domestic partner's income

☐ Loan repayment      ☐ Partnership

☐ Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)

☐ Commission or      ☐ Rental Income, list each source of \$10,000 or more

☒ Other Salary & Dividends  
(Describe)

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

Rental Property

ADDRESS (Business Address Acceptable)

4168 Eastlake Avenue  
Oakland CA 94612

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Rental income

YOUR BUSINESS POSITION

Landlord

GROSS INCOME RECEIVED

☐ \$500 \$1,000      ☐ \$1,001 \$10,000  
☒ \$10,001 \$100,000      ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary      ☐ Spouse's or registered domestic partner's income

☐ Loan repayment      ☐ Partnership

☐ Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)

☐ Commission or      ☒ Rental Income, list each source of \$10,000 or more

☐ Other \_\_\_\_\_  
(Describe)

► **2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 \$1,000  
☐ \$1,001 \$10,000  
☐ \$10,001 \$100,000  
☐ OVER \$100,000

INTEREST RATE

\_\_\_\_\_%      ☐ None

TERM (Months/Years)

SECURITY FOR LOAN

☐ None      ☐ Personal residence

☐ Real Property \_\_\_\_\_  
Street address  
City

☐ Guarantor \_\_\_\_\_

☐ Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_