

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS

 Date Received
 Official Use Only

COVER PAGE

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Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Spencer, Marc			

1. Office, Agency, or Court

Agency Name

CITY OF OAKLAND

Division, Board, Department, District, if applicable

Your Position

Workforce Investment Board

Member

► If filing for multiple positions, list below or on an attachment.

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- | | |
|--|---|
| <input type="checkbox"/> State | <input type="checkbox"/> Judge or Court Commissioner (Statewide Jurisdiction) |
| <input type="checkbox"/> Multi-County _____ | <input checked="" type="checkbox"/> County of <u>Alameda</u> |
| <input checked="" type="checkbox"/> City of <u>Oakland</u> | <input type="checkbox"/> Other _____ |

3. Type of Statement (Check at least one box)

- | | |
|---|--|
| <input checked="" type="checkbox"/> Annual: The period covered is January 1, 2012, through December 31, 2012
-or-
The period covered is ____/____/____, through December 31, 2012. | <input type="checkbox"/> Leaving Office: Date Left ____/____/____
(Check one)
<input type="radio"/> The period covered is January 1, 2012, through the date of leaving office.
<input type="radio"/> The period covered is ____/____/____, through the date of leaving office. |
| <input checked="" type="checkbox"/> Assuming Office: Date assumed <u>02</u> / <u>06</u> / <u>13</u> | |
| <input type="checkbox"/> Candidate: Election Year _____ and office sought, if different than Part 1: _____ | |

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 4

- | | |
|---|--|
| <input type="checkbox"/> Schedule A-1 - Investments – schedule attached | <input type="checkbox"/> Schedule C - Income, Loans, & Business Positions – schedule attached |
| <input checked="" type="checkbox"/> Schedule A-2 - Investments – schedule attached | <input type="checkbox"/> Schedule D - Income – Gifts – schedule attached |
| <input checked="" type="checkbox"/> Schedule B - Real Property – schedule attached | <input type="checkbox"/> Schedule E - Income – Gifts – Travel Payments – schedule attached |

-or-

☐ **None** - No reportable interests on any schedule**5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended Public Document)				
4 Jay Court		Pleasanton	CA	94566
DAYTIME TELEPHONE NUMBER		E MAIL ADDRESS (OPTIONAL)		
(415) 637-9569		marcs@jumaventures.org		

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 03/04/2013
 (month, day, year)

 Signature _____
 (File the originally signed statement with your filing official.)

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
<u>Spencer, Marc</u>

▶ 1. BUSINESS ENTITY OR TRUST

MSFG Enterprises

Name
4 Jay Court
Pleasanton CA 94566

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Real Estate

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$0 \$1,999

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☒ \$100,001 \$1,000,000

☐ Over \$1,000,000

04/01/05

ACQUIRED

DISPOSED

NATURE OF INVESTMENT

☐ Partnership

☒ Sole Proprietorship

☐

Other

YOUR BUSINESS POSITION Manager

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ \$0 \$499

☐ \$500 \$1,000

☐ \$1,001 \$10,000

☒ \$10,001 \$100,000

☐ OVER \$100,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☒ None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT

☒ REAL PROPERTY

5-372-6 1414 14th Street

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Oakland CA 94607

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☒ \$100,001 \$1,000,000

☐ Over \$1,000,000

04/01/05

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust

☐ Stock

☐ Partnership

☒ Leasehold 30
Yrs. remaining

☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$0 \$1,999

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☐ \$100,001 \$1,000,000

☐ Over \$1,000,000

ACQUIRED

DISPOSED

NATURE OF INVESTMENT

☐ Partnership

☐ Sole Proprietorship

☐

Other

YOUR BUSINESS POSITION

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

☐ \$0 \$499

☐ \$500 \$1,000

☐ \$1,001 \$10,000

☐ \$10,001 \$100,000

☐ OVER \$100,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

☐ None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT

☐ REAL PROPERTY

Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or
City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☐ \$100,001 \$1,000,000

☐ Over \$1,000,000

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust

☐ Stock

☐ Partnership

☐ Leasehold
Yrs. remaining

☐ Other

☐ Check box if additional schedules reporting investments or real property are attached

Comments:

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name

Spencer, Marc

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

1414 14th Street

CITY

Oakland CA 94607

FAIR MARKET VALUE

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☒ \$100,001 \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

04/01/05

ACQUIRED

DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☒ Leasehold 303

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 \$499

☐ \$500 \$1,000

☐ \$1,001 \$10,000

☒ \$10,001 \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

Melvin Cowan

Weyland Southan

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE

☐ \$2,000 \$10,000

☐ \$10,001 \$100,000

☐ \$100,001 \$1,000,000

☐ Over \$1,000,000

IF APPLICABLE, LIST DATE:

____/____/____

ACQUIRED

____/____/____

DISPOSED

NATURE OF INTEREST

☐ Ownership/Deed of Trust

☐ Easement

☐ Leasehold _____

Yrs. remaining

☐

Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

☐ \$0 \$499

☐ \$500 \$1,000

☐ \$1,001 \$10,000

☐ \$10,001 \$100,000

☐ OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

☐ None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

Bank of America

ADDRESS (Business Address Acceptable)

PO Box 941657

Simi Valley CA 93094

BUSINESS ACTIVITY, IF ANY, OF LENDER

Mortgage

INTEREST RATE

TERM (Months/Years)

6.70% ☐ None

30 Months

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 \$1,000

☐ \$1,001 \$10,000

☐ \$10,001 \$100,000

☒ OVER \$100,000

☐ Guarantor, if applicable

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE

TERM (Months/Years)

____% ☐ None

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 \$1,000

☐ \$1,001 \$10,000

☐ \$10,001 \$100,000

☐ OVER \$100,000

☐ Guarantor, if applicable

Comments: See attached.

Schedule B comment: My loan term is 30 years. I also have a mortgage loan with NationStar. PO Box 650783 Dallas TX 75265. It's adjustable but current interest is 3.0%